

2025 Q3 Update

November 5th 2025

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公告原則

- All financial numbers are prepared in accordance with IFRS which is approved by regulators in Taiwan
- All financial numbers are unaudited
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3Q25 Result Summary

2025年第三季營運簡報

NT\$	Revenues	Net Profits	EPS
3Q25	16.1 bn	446 mn	1.09

- 3Q25 revenue decreased 13.4% QoQ, mainly due to customers early pull-in orders in previous quarter.
- Gross margin in 3Q25 improved from 6.6% to 7.3% driven by a favorable product mix. Operating profits in 3Q25 amounted to NT\$ 370 million.
- Non operating income totaled NT\$ 185 million mainly attributed to effective cash management and strategic investment gains.
- EBITDA for 3Q25 totaled NT\$1,394 million, and the company remained net cash position
- Cumulative EPS for the first nine months of 2025 was NT\$ 2.55.

Financials

3Q25 Profit & Loss

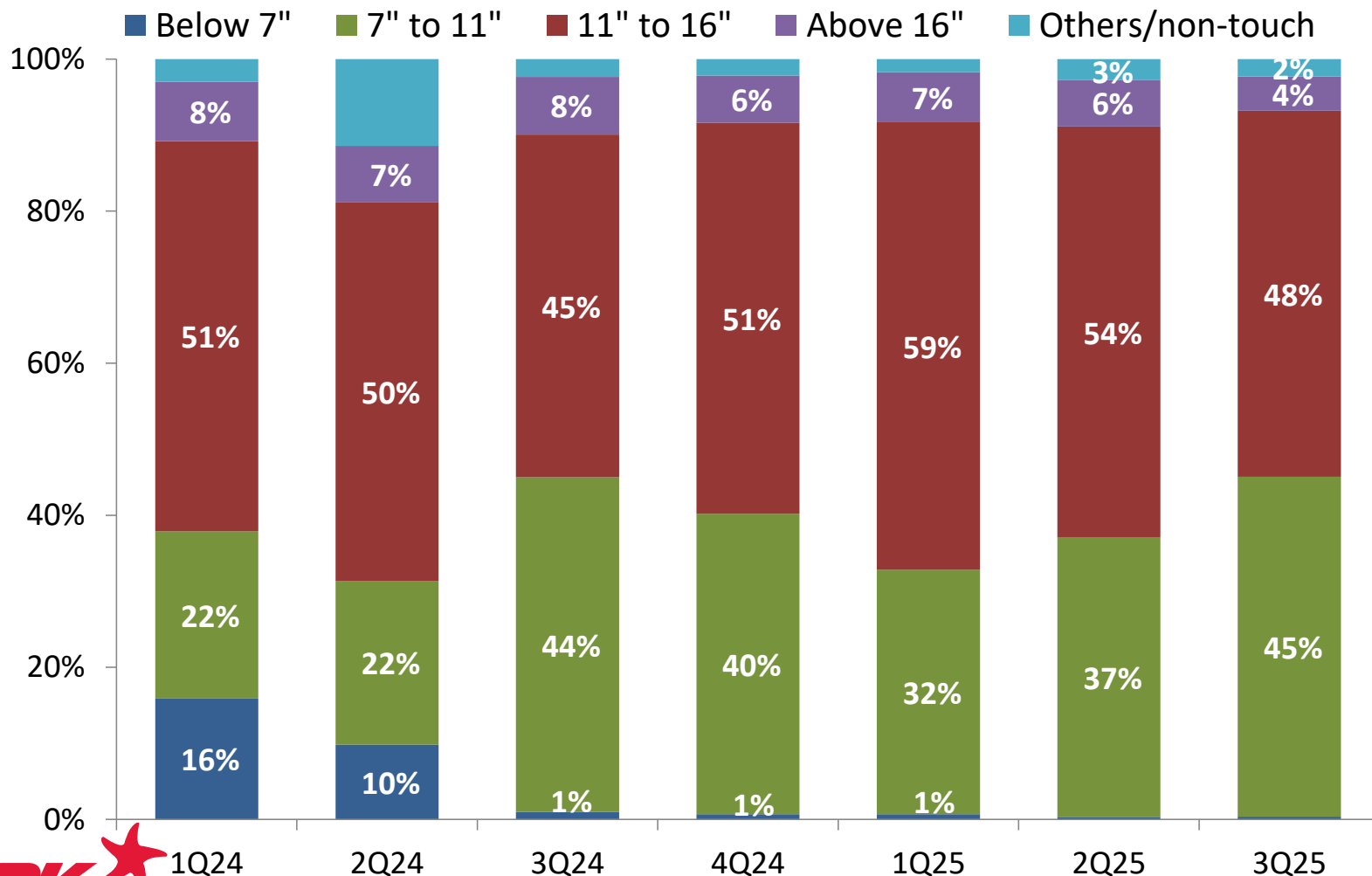
2025年第三季損益表

Profit & Loss	3Q25	2Q25	QoQ	3Q24	YoY
(NT\$ million)					
Revenues	16,117	18,615	(13.4%)	18,553	(13.1%)
COGS	(14,944)	(17,392)		(17,722)	
Gross Profits	1,173	1,222	(4.1%)	831	41.0%
Operating Expenses	(803)	(740)		(735)	
<i>SG&A</i>	(682)	(560)		(618)	
<i>R&D</i>	(121)	(180)		(118)	
Operating Profits	370	482	(23.3%)	96	284.5%
Non-Op Inc/(Exp)	185	418		466	
<i>Int Inc/(Exp)</i>	141	170		233	
<i>FX Gain/(Loss)</i>	50	174		160	
<i>Others</i>	(6)	74		74	
Earnings Before Tax	555	900		563	
Income Tax	(124)	(438)		(374)	
Net Income (Parent)	446	434		199	
EPS (Parent)	1.09	1.07		0.49	
EBITDA	1,394	1,862		1,812	
Margin:					
GM	7.3%	6.6%		4.5%	
OM	2.3%	2.6%		0.5%	
NM	2.8%	2.3%		1.1%	
Op Exp	(5.0%)	(4.0%)		(4.0%)	

Note: 3Q'25 Fully Diluted Weighted Average: 408 million shares

Quarterly Sales by Form Factors

季營收結構



3Q25 Balance Sheet

2025年第三季資產負債表

Balance Sheet	2025/9/30	2025/6/30	2024/9/30
(NT\$ million)			
Cash Equivalents	35,514	36,743	42,416
Risk-Free Banking Financial Product	9,739	8,551	4,946
Receivables	10,348	10,968	11,123
Other Receivables	4,309	2,597	4,713
Inventories	6,336	6,328	6,638
Current Assets	66,657	67,878	72,071
PP&E	8,489	8,446	10,179
Total Assets	84,332	85,276	92,205
ST Loans	17,307	15,254	15,920
Payables	8,297	8,902	10,160
Current Liabilities	31,054	32,187	32,454
LT Loans	9,577	11,502	15,246
Total Liabilities	45,997	48,868	52,847
Common Shares	4,067	4,067	4,067
Retained Earnings	3,487	3,042	5,195
Total Shareholder's Equities	38,336	36,408	39,358
Ratio Analysis:			
Quick Ratio	1.94	1.91	2.02
Current Ratio	2.15	2.11	2.22
ROE (YTD Annualized)	3.6%	3.1%	2.4%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.



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