

2024 Q2 Update

August 14th 2024



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公告原則

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2Q24 Result Summary

2024年第二季營運簡報

NT\$	Revenues	Net Profits	EPS
2Q24	19.1 bn	354 mn	0.87

- 2Q24 revenues increase 24.9% sequentially due to shipment of energy storage devices and strong demand for tablets
- Gross margin of 2Q24 is 4.3%, up from last quarter 4.2% resulting from greater business scale. Operating income is around breakeven at a loss of NT\$ 0.7 million
- Non-operating income totaled NT\$ 568 million mainly attributed to foreign exchange gain, effective cash management and strategic investment
- 1H/24 EPS NT\$1.16, up 252% versus NT\$0.33 in 1H/23.
- EBITDA for 2Q24 amounted to NT\$1,883 million, and the company remained net cash position

Financials

2Q24 Profit & Loss

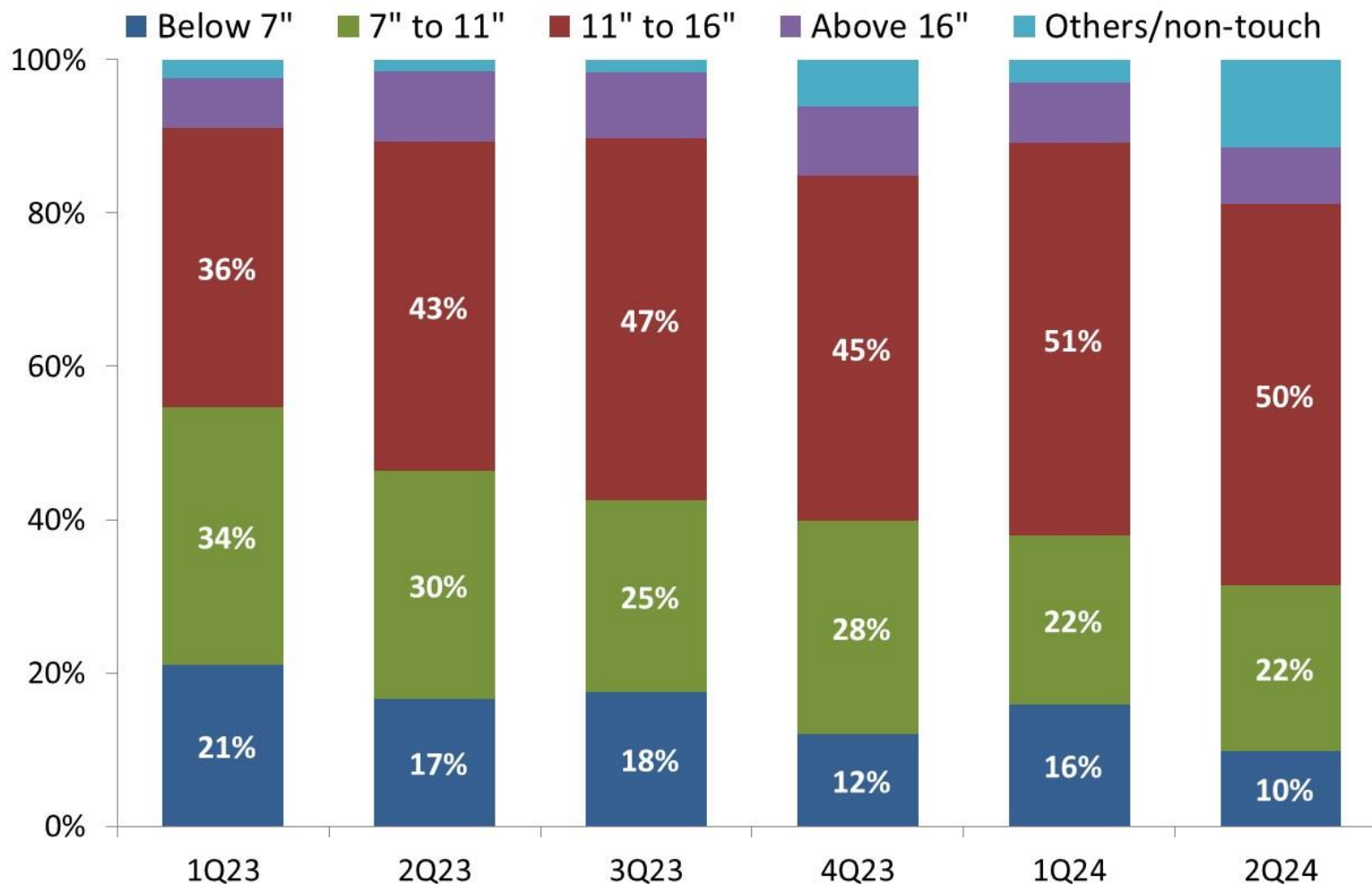
2024年第二季損益表

Profit & Loss	2Q24	1Q24	QoQ	2Q23	YoY
(NT\$ million)					
Revenues	19,146	15,330	24.9%	16,229	18.0%
COGS	(18,327)	(14,680)		(15,598)	
Gross Profits	820	650	26.1%	630	30.0%
Operating Expenses	(820)	(794)		(773)	
SG&A	(698)	(670)		(602)	
R&D	(122)	(124)		(170)	
Operating Profits	(0.7)	(144)	-	(142)	-
Non-Op Inc/(Exp)	568	272		263	
<i>Int Inc/(Exp)</i>	202	165		131	
<i>FX Gain/(Loss)</i>	251	33		54	
<i>Others</i>	116	74		78	
Earnings Before Tax	567	128		121	
Income Tax	(160)	(11)		(110)	
Net Income (Parent)	354	116		32	
EPS (Parent)	0.87	0.29		0.08	
EBITDA	1,883	1,362		1,495	
Margin:					
GM	4.3%	4.2%		3.9%	
OM	(0.0%)	(0.9%)		(0.9%)	
NM	1.8%	0.8%		0.2%	
Op Exp	(4.3%)	(5.2%)		(4.8%)	

Note: 2Q'24 Fully Diluted Weighted Average: 407 million shares

Quarterly Sales by Form Factors

季營收結構



2Q24 Balance Sheet

2024年第二季資產負債表

Balance Sheet	2024/6/30	2024/3/31	2023/6/30
(NT\$ million)			
Cash Equivalents	42,355	40,011	29,894
Risk-Free Banking Financial Product	11,422	11,025	20,647
Receivables	9,829	8,626	9,397
Other Receivables	4,109	4,400	2,376
Inventories	6,285	5,981	6,170
Current Assets	77,756	72,023	70,827
PP&E	11,102	11,686	15,220
Total Assets	98,797	93,085	93,702
ST Loans	21,253	22,889	19,936
Payables	12,271	7,824	7,176
Current Liabilities	40,467	37,866	35,357
LT Loans	13,507	11,342	15,457
Total Liabilities	58,791	53,987	56,243
Common Shares	4,067	4,067	4,067
Retained Earnings	4,995	4,641	4,449
Total Shareholder's Equities	40,006	39,098	37,459
Ratio Analysis:			
Quick Ratio	1.77	1.74	1.83
Current Ratio	1.92	1.90	2.00
ROE (YTD Annualized)	2.5%	1.2%	0.7%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.



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