

# Alpha Networks Inc.

## 2Q21 Investor Conference

October 21, 2021

# Safe Harbor Statement

Except for the statements in respect of historical matters, the statements contained in this release are “forward-looking statements” subject to risks and uncertainties which may make actual performances and results differ materially from those contained in the forward-looking statements, including the financial stability of international market, demand in end market, supply chain management, impact of competitive products and pricing, exchange rate fluctuations, and other risks beyond the control of the company.

# Consolidated Statements of Comprehensive Income QoQ

NT\$ Millions	2021 Q2		2021 Q1		QoQ	
	Amount	%	Amount	%	Amount	%
Net Revenue	7,555	100.0	7,193	100.0	362	5.0
Cost of Goods Sold	6,400	84.7	6,119	85.1	281	4.6
<b>Gross Profit</b>	1,155	15.3	1,074	14.9	81	7.5
Operating Expenses	977	12.9	923	12.8	54	5.9
<b>Operating Income(Loss)</b>	178	2.4	151	2.1	27	17.9
Non-Operating Income(Loss)	29	0.3	5	0.1	24	480.0
Income(Loss) Before Tax	207	2.7	156	2.2	51	32.7
<b>Net Income(Loss)</b>	137	1.8	117	1.6	20	17.1
<b>Net Income(Loss) Attributable to:</b>						
<b>Shareholders of the Parent</b>	116	1.5	113	1.6	3	2.7
Non-controlling Interests	21	0.3	4	0.0	17	425.0
	137	1.8	117	1.6	20	17.1
<b>EPS (NT\$)</b>	0.21		0.21			

# Consolidated Statements of Comprehensive Income YoY

NT\$ Millions	2021 H1		2020 H1		YoY	
	Amount	%	Amount	%	Amount	%
Net Revenue	14,748	100.0	12,709	100.0	2,039	16.0
Cost of Goods Sold	12,519	84.9	10,598	83.4	1,921	18.1
<b>Gross Profit</b>	2,229	15.1	2,111	16.6	118	5.6
Operating Expenses	1,900	12.9	1,946	15.3	(46)	(2.4)
<b>Operating Income(Loss)</b>	329	2.2	165	1.3	164	99.4
Non-Operating Income(Loss)	34	0.3	36	0.3	(2)	(5.6)
Income(Loss) Before Tax	362	2.5	201	1.6	161	80.1
<b>Net Income(Loss)</b>	254	1.7	139	1.1	115	63.5
<b>Net Income(Loss) Attributable to:</b>						
<b>Shareholders of the Parent</b>	229	1.6	82	0.6	147	179.3
Non-controlling Interests	25	0.1	57	0.4	(32)	(56.1)
	254	1.7	139	1.1	115	82.7
<b>EPS (NT\$)</b>	0.42		0.15			

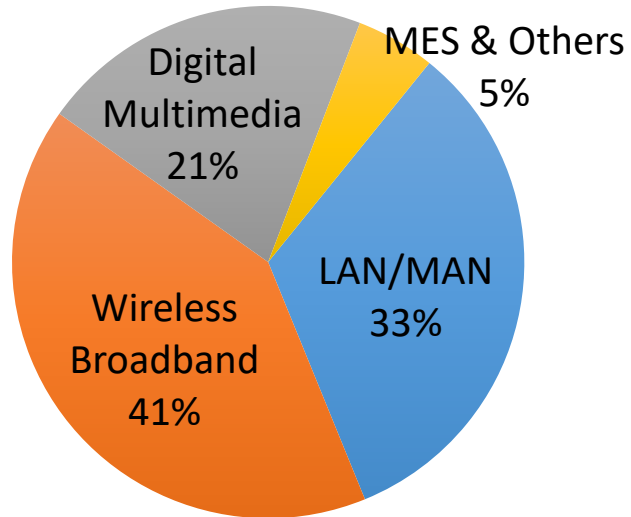
# Consolidated Balance Sheets

NT\$ Millions	30-Jun-21		30-Jun-20		YoY	
	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	4,943	19.3	4,951	20.3	(8)	(3.5)
Accounts Receivable	5,107	19.9	5,258	21.5	(151)	(2.9)
Inventories	7,541	29.4	6,683	27.3	858	12.8
Other Current Assets <sup>(Note)</sup>	1,832	7.1	1,077	4.4	754	69.9
Non-current Assets	6,244	24.3	6,471	26.5	(227)	(3.5)
<b>Total Assets</b>	<b>25,667</b>	<b>100.0</b>	<b>24,440</b>	<b>100.0</b>	<b>1,227</b>	<b>5.0</b>
Current Liabilities	12,753	49.7	11,173	45.7	1,579	14.1
Non-current Liabilities	541	2.1	1,193	4.9	(652)	(54.7)
<b>Total Liabilities</b>	<b>13,294</b>	<b>51.8</b>	<b>12,366</b>	<b>50.6</b>	<b>927</b>	<b>7.5</b>
Common Stock	5,417	21.1	5,418	22.2	(1)	(0.0)
<b>Equity Attributable to Shareholders of the Parent</b>	<b>9,379</b>	<b>36.5</b>	<b>9,088</b>	<b>37.2</b>	<b>291</b>	<b>3.2</b>
<b>Non-controlling Interests</b>	<b>2,994</b>	<b>11.7</b>	<b>2,986</b>	<b>12.2</b>	<b>8</b>	<b>0.3</b>

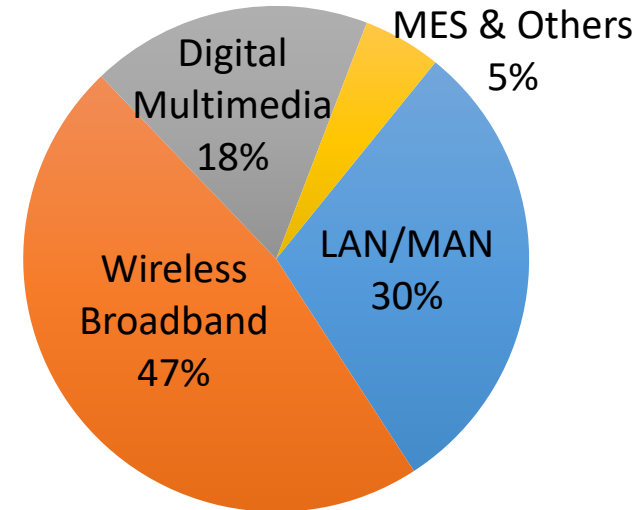
(Note) Other current assets includes deposits with original maturities of more than three months: NT\$915M and NT\$228M as of Jun. 30, 2021 and 2020.

# 2Q21, 1H21 Revenue Breakdown & YoY Comparison

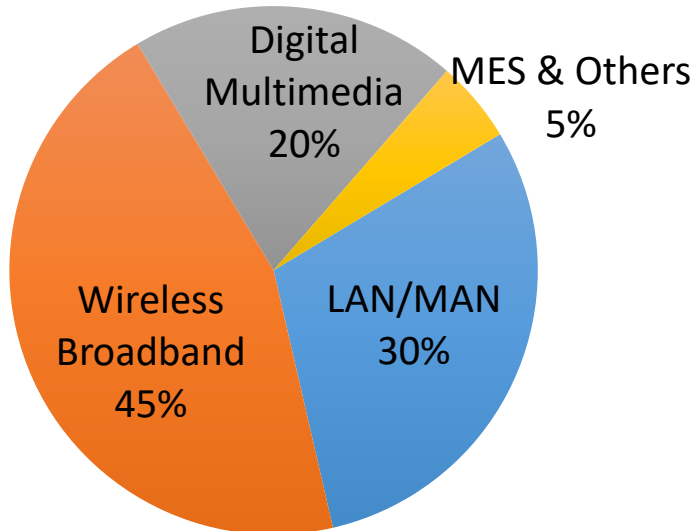
**2021 Q2 Revenue by Product**



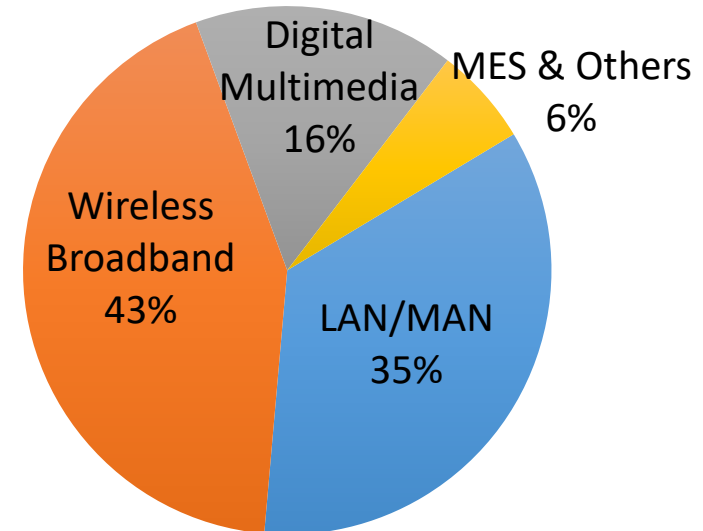
**2020 Q2 Revenue by Product**



**2021 H1 Revenue by Product**



**2020 H1 Revenue by Product**



# THANK YOU

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