

ALPHA

明泰科技
Alpha Networks Inc.

Confidential

1Q16 Investor Conference

May, 2016



Safe Harbor Statement

Except for the statements in respect of historical matters, the statements contained in this release are “forward-looking statements” subject to risks and uncertainties which may make actual performances and results differ materially from those contained in the forward-looking statements, including the financial stability of international market, demand in end market, supply chain management, impact of competitive products and pricing, exchange rate fluctuations, and other risks beyond the control of the company.

1Q16 Consolidated Income Statement & QoQ Comparison

Unit: NT\$Million	1Q16		4Q15		QoQ
	Amt	%	Amt	%	%
Net Sales	5,190	100.0	5,370	100.0	-3.4
Cost of Goods Sold	4,444	85.6	4,730	88.1	-6.1
Gross Profit	746	14.4	640	11.9	16.7
Operating Expenses	646	12.5	688	12.8	-6.1
Operating Income (Loss)	100	1.9	(48)	(0.9)	310
Non-Op. Income (Loss)	8	0.2	(38)	(0.7)	120
Income (Loss) Before Tax	108	2.1	(86)	(1.6)	225
Net Income (Loss)	78	1.5	(115)	(2.1)	168
EPS (NT\$)	0.18		(0.26)		

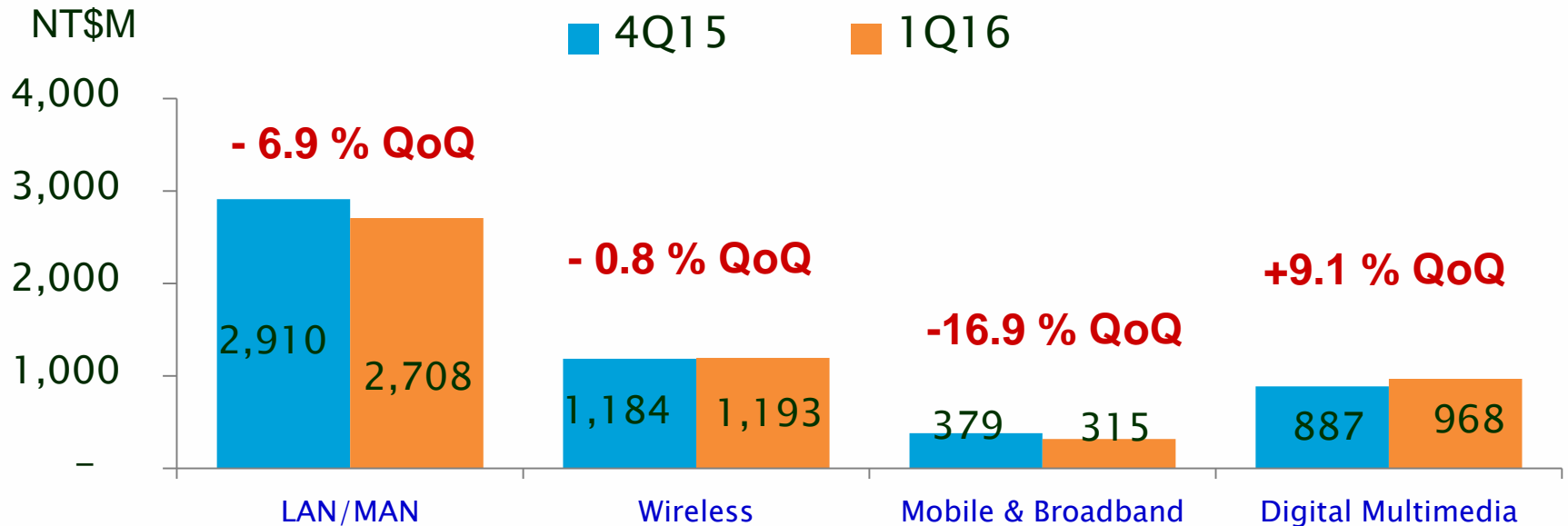
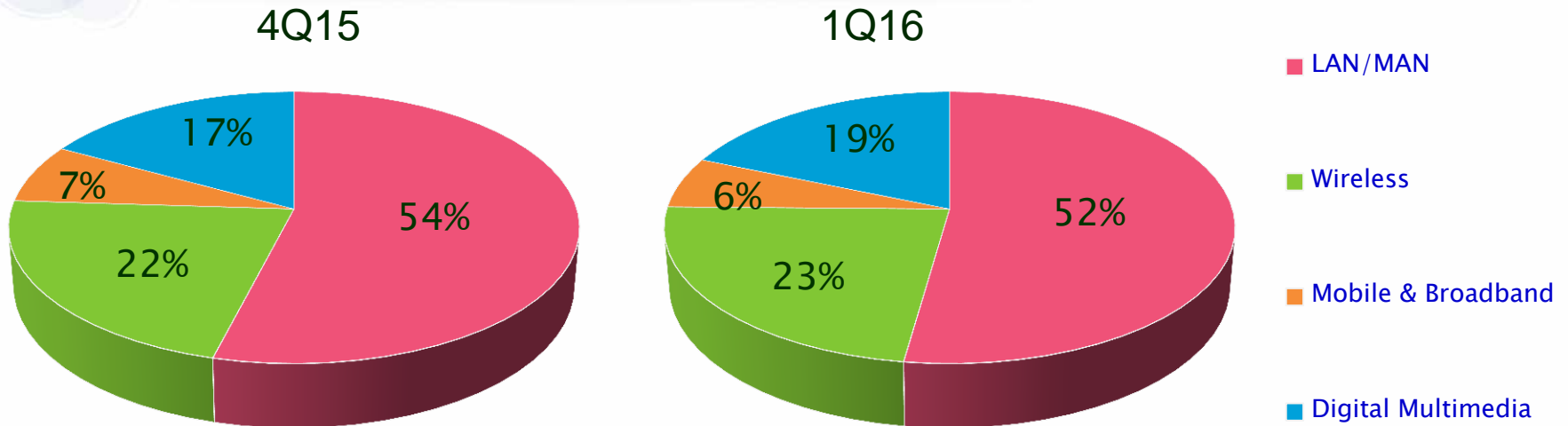
1Q16 Consolidated Income Statement & YoY Comparison

Unit: NT\$Million	1Q16		1Q15		QoQ
	Amt	%	Amt	%	%
Net Sales	5,190	100.0	5,857	100.0	-11.4
Cost of Goods Sold	4,444	85.6	5,051	86.2	-12.0
Gross Profit	746	14.4	806	13.8	-7.3
Operating Expenses	646	12.5	664	11.4	-2.7
Operating Income	100	1.9	142	2.4	-28.9
Non-Op. Income (Loss)	8	0.2	(59)	(1.0)	-113.6
Income Before Tax	108	2.1	83	1.4	31.3
Net Income	78	1.5	67	1.1	16.4
EPS (NT\$)	0.18		0.14		

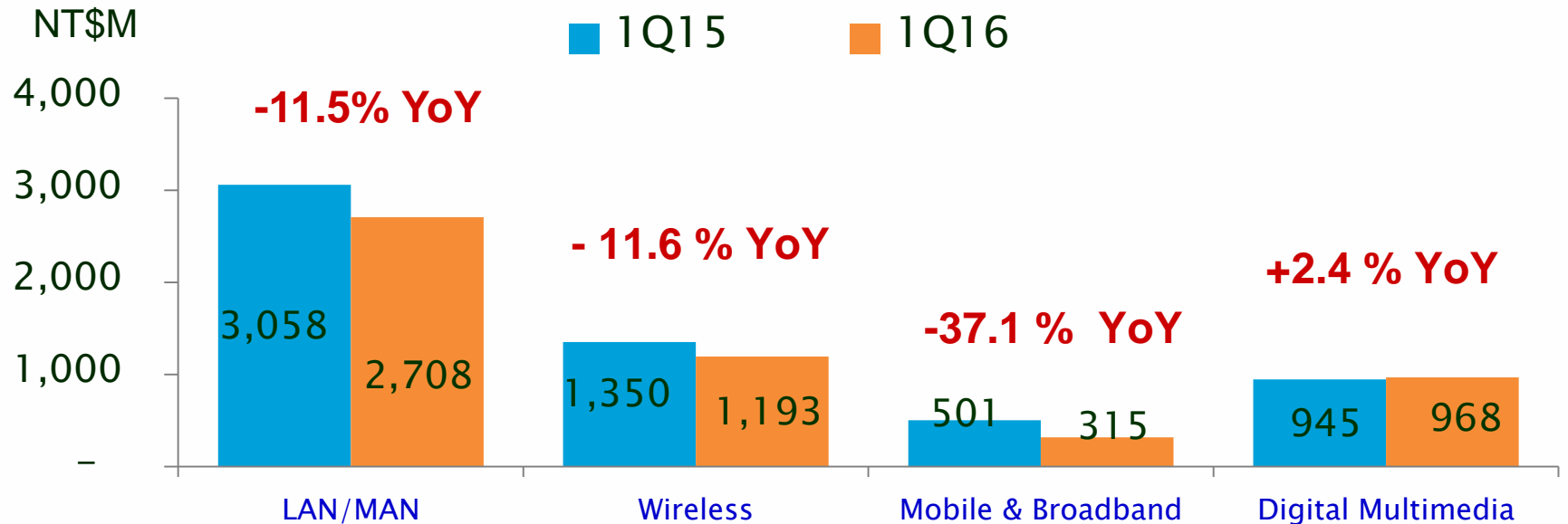
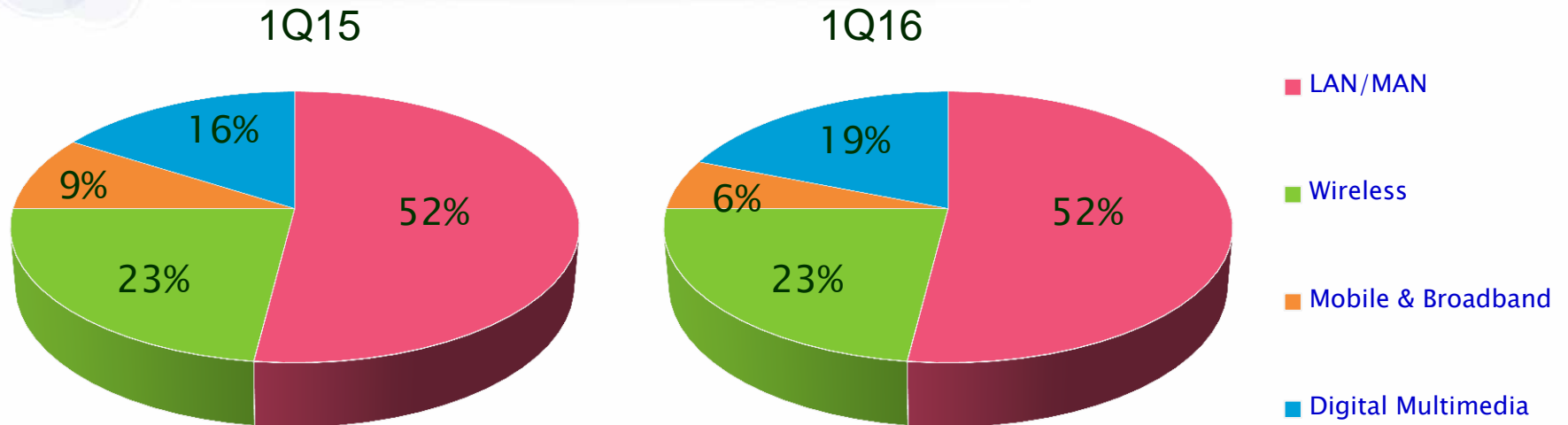
Consolidated Balance Sheet: 1Q16 vs. 4Q15 vs. 1Q15

Unit: NT\$ million	2016/03/31		2015/12/31		2015/03/31	
	Amt	%	Amt	%	Amt	%
Cash and cash equivalents	2,742	18.8	2,454	17.1	3,030	16.1
Account Receivable	3,862	26.5	3,904	27.3	4,584	24.3
Inventory	3,818	26.2	3,788	26.5	4,118	21.8
Other Current Assets	724	5.0	623	4.3	3,198	17.0
Non-current Assets	3,408	23.5	3,545	24.8	3,934	20.8
Total Assets	14,554	100.0	14,314	100.0	18,864	100.0
Current Liabilities	4,935	33.9	4,784	33.4	8,028	42.6
Non-current Liabilities	1,122	7.7	1,119	7.8	1,151	6.1
Total Liabilities	6,057	41.6	5,903	41.2	9,179	48.7
Common Stock	4,429	30.4	4,429	30.9	4,921	26.1
Shareholders' Equity	8,497	58.4	8,411	58.8	9,685	51.3

1Q16 Revenue Breakdown by Products & QoQ Comparison



1Q16 Revenue Breakdown by Products & YoY Comparison



Thank You.

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