



Alpha Networks Inc. Investor Conference

December 10, 2025



Safe Harbor Statement

The statements contained in this release are “forward-looking statements” except for historical data and are subject to risks and uncertainties which may make actual performances and results differ materially from those contained in the forward-looking statements. Risk and uncertainties include financial stability of international market, demand in end market, supply chain, impact of competitive products and pricing, exchange rate fluctuations, and other risks beyond the control of the Company.



Agenda

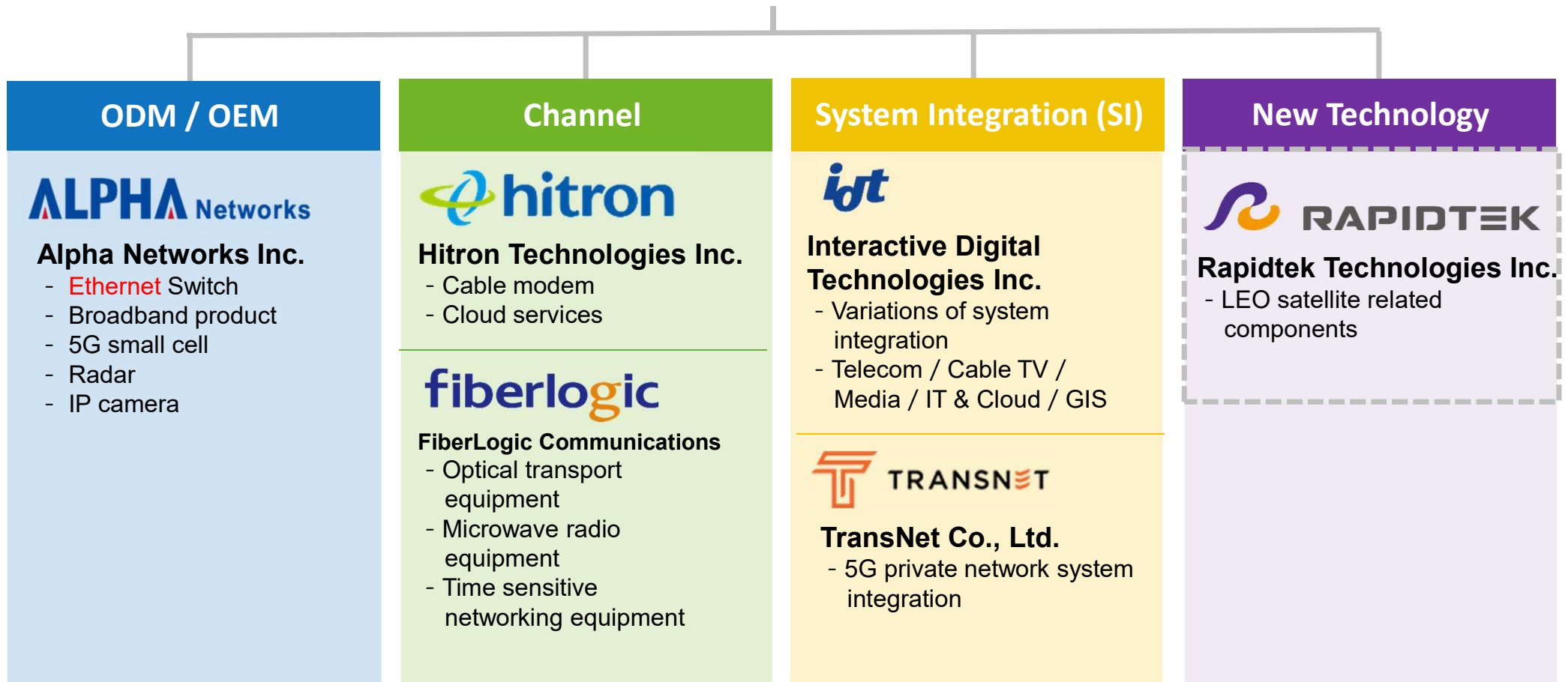
- 1. Company Profile**
- 2. 2025 Q3 Financial Results**
- 3. Q&A**

Company Profile

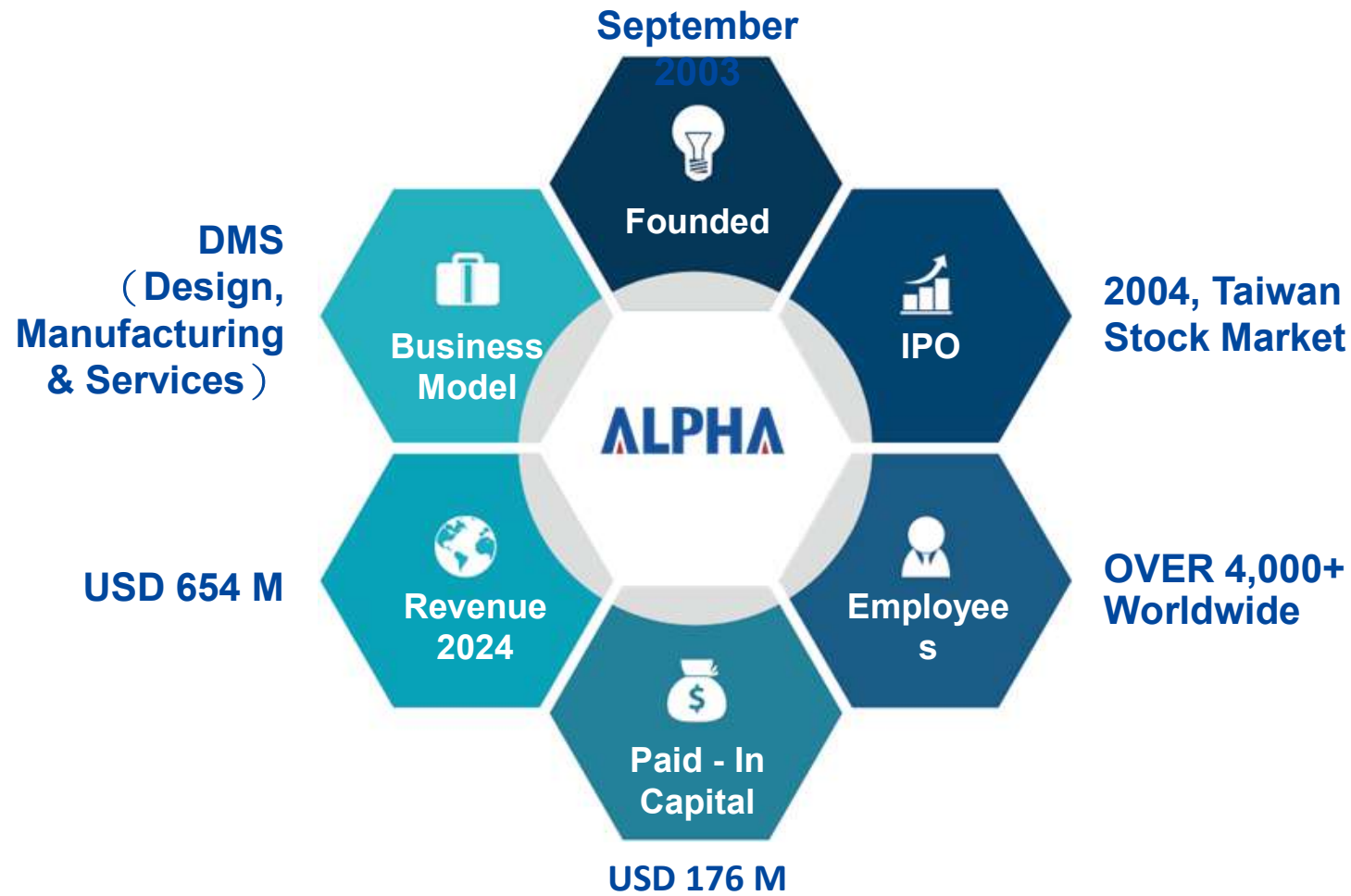


NCG Members (Networking Communication Group)

NCG (Alpha Networks)



ALPHA Company Profile



Advanced & Diversified Product Solutions

LAN / MAN



- AI Data Center Switch
- Data Center Switch
- Enterprise Switch
- SMB Switch
- Carrier Switch
- Industrial Switch
- Broadband Access Switch / OLT
- 5G xHaul Transport Switch

Wireless & Broadband



- WLAN Enterprise AP
- WLAN Router / HGW
- 10G PON / GPON SFU / ONU / HGW
- 5G / LTE Router / IoT Device
- 5G NR Radio Unit / RAN

Digital Multimedia & Automotive



Digital Multimedia

- Video Surveillance
- Indoor / Outdoor IP Camera
- Doorbell + Chime
- Smart Baby Camera
- IoT Products, Radar / PIR sensor



Mobile Enterprise Solutions

- Rear / Side / Front 2/4 Wheel Radar
- AVM / V_Hub / ADAS Domain Controller
- AI Dash Cam
- TBOX

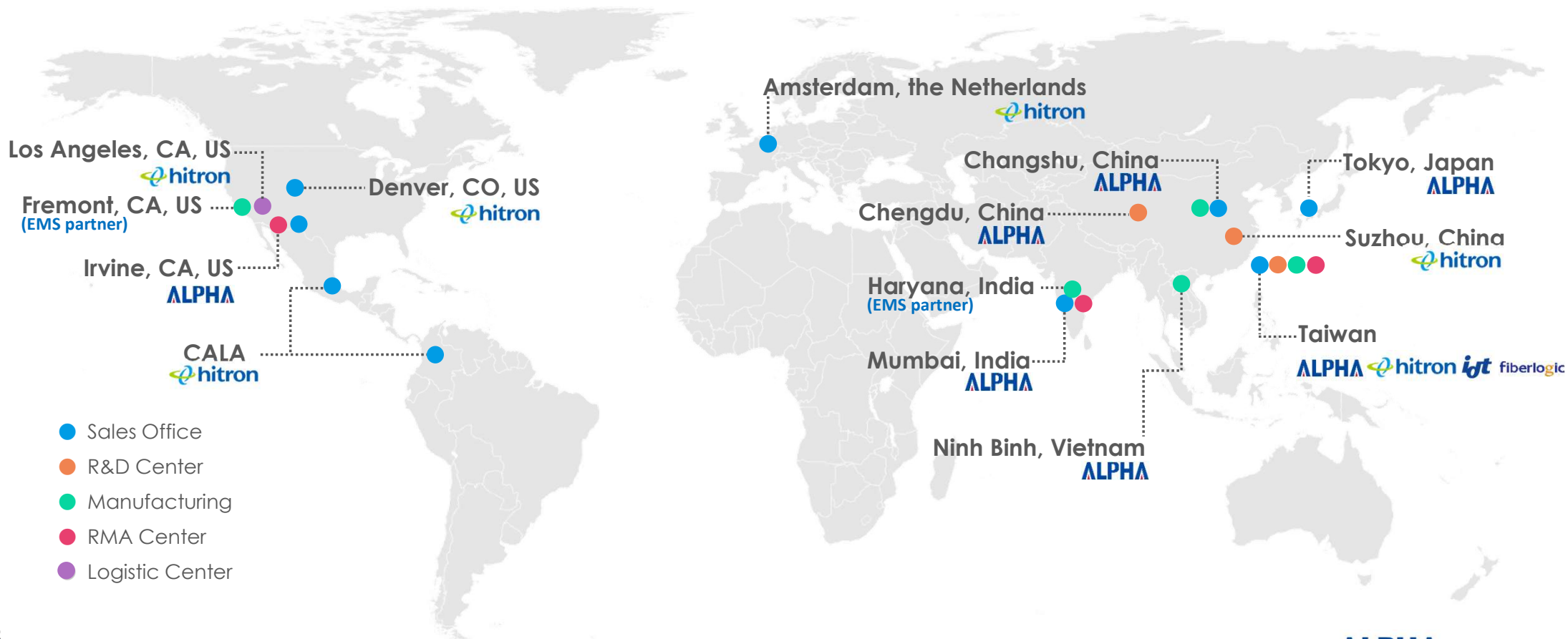
NCG's Worldwide Locations

ALPHA Networks

hitron

ijt

fiberlogic



ALPHA Networks

2025 Q3 Financial Results



Consolidated Statement of Income

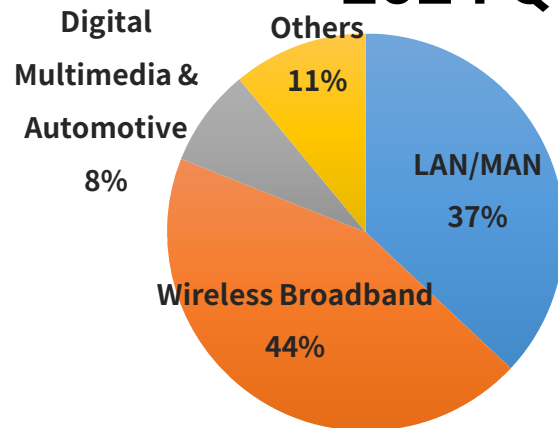
| NTD M | 2025Q3 | 2025Q2 | QoQ (%) | 2025Q1-Q3 | 2024Q1-Q3 | YoY (%) |
|---|--------------------|-------------------|-------------|--------------------|--------------------|--------------|
| Revenue | 5,837 100% | 5,694 100% | 3% | 16,055 100% | 15,816 100% | 2% |
| Costs | -4,820 | -4,826 | | -13,339 | -12,917 | |
| Gross Profit | 1,017 17.4% | 868 15.3% | 17% | 2,715 16.9% | 2,899 18.3% | -6% |
| Operating Expenses | -991 -17.0% | -997 -17.5% | | -2,927 -18.2% | -2,850 -18.0% | |
| Operating Income (Loss) | 26 0.4% | -129 -2.3% | 120% | -212 -1.3% | 49 0.3% | -535% |
| Non-operating Income and Expenses | 7 | -46 | | -62 | 407 | |
| Profit (Loss) before Tax | 33 0.6% | -175 -3.1% | 119% | -274 -1.7% | 456 2.9% | -160% |
| Net Income (Loss) | 27 0.5% | -139 -2.4% | 119% | -220 -1.4% | 363 2.3% | -161% |
| Profit (Loss) attributable to parent company | 10 | -105 | 110% | -201 | 301 | |
| EPS (NTD) | \$0.02 | -\$0.19 | | -\$0.37 | \$0.56 | |

Consolidated Balance Sheet

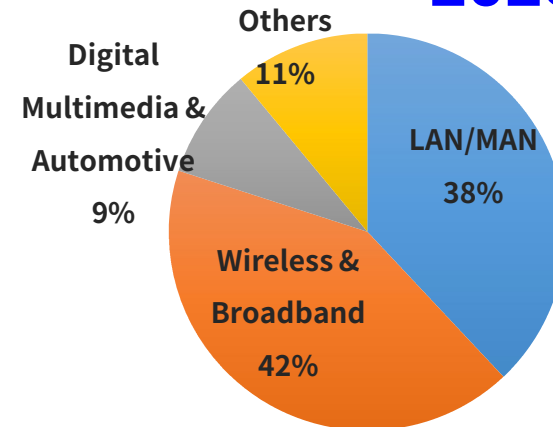
| NTD M | 30-Sep-25 | | 30-Sep-24 | | YoY |
|---|---------------|-------------|---------------|-------------|------------|
| Cash and cash equivalents | 4,786 | 20% | 5,237 | 22% | -9% |
| Accounts receivables | 4,469 | 19% | 3,576 | 15% | 25% |
| Inventory | 6,240 | 27% | 7,233 | 30% | -14% |
| Other current assets | 903 | 4% | 795 | 3% | 14% |
| Non-current assets | 6,967 | 30% | 7,103 | 30% | -2% |
| Total Assets | 23,365 | 100% | 23,944 | 100% | -2% |
| Current liabilities | 9,620 | 41% | 9,205 | 38% | 5% |
| Non-current liabilities | 1,042 | 4% | 1,294 | 5% | -19% |
| Total Liabilities | 10,662 | 46% | 10,499 | 44% | 2% |
| Capital | 5,417 | 23% | 5,417 | 23% | - |
| Equity attributable to owners of parent | 8,890 | 38% | 9,979 | 42% | -11% |
| Non-controlling interests | 3,813 | 16% | 3,466 | 14% | 10% |
| Total Equity | 12,703 | 54% | 13,445 | 56% | -6% |
| Total Liabilities and Equity | 23,365 | 100% | 23,944 | 100% | -2% |

Revenue Breakdown – by Product

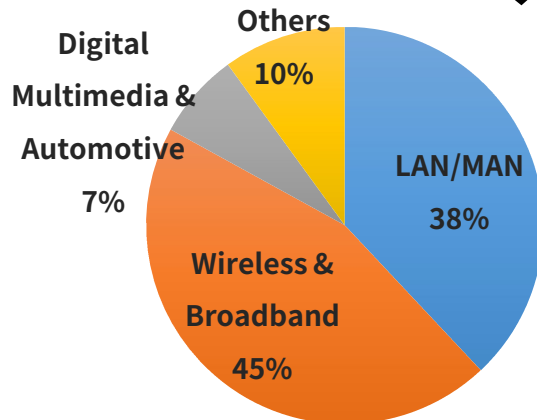
2024 Q3



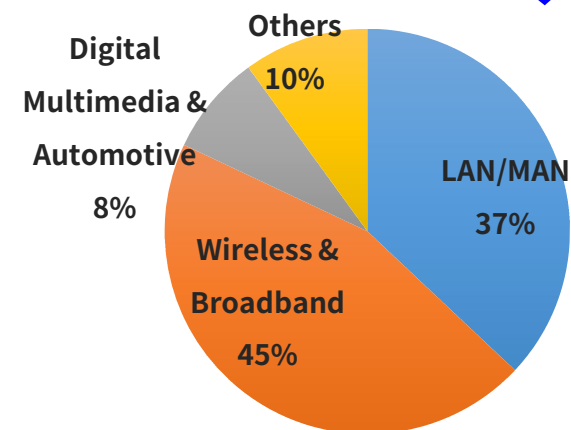
2025 Q3



2024 Q1~Q3



2025 Q1~Q3



Q & A





THANK YOU

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