



*Your Reliable Networking Partner*

# Alpha Networks Inc. Investor Conference

December 10, 2025

## Safe Harbor Statement

The statements contained in this release are “forward-looking statements” except for historical data and are subject to risks and uncertainties which may make actual performances and results differ materially from those contained in the forward-looking statements. Risk and uncertainties include financial stability of international market, demand in end market, supply chain, impact of competitive products and pricing, exchange rate fluctuations, and other risks beyond the control of the Company.

# Agenda

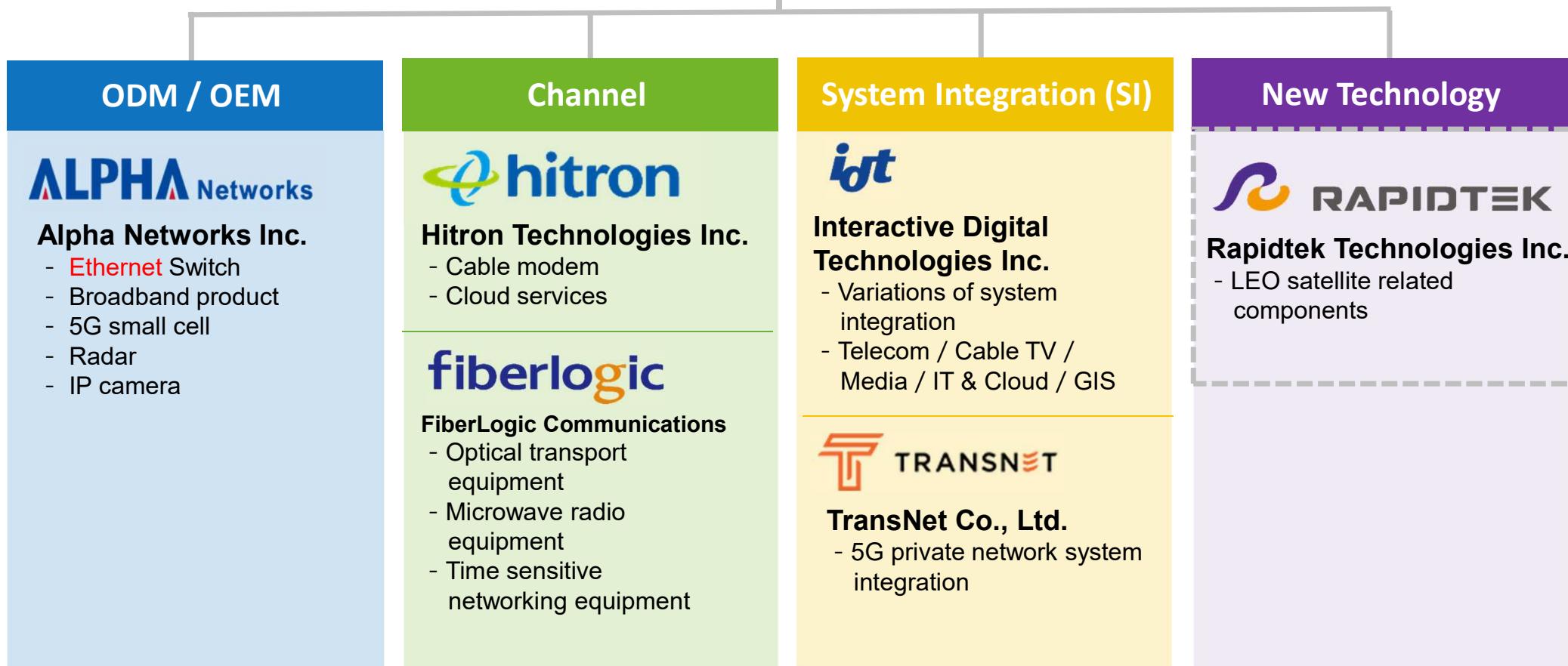
- 1. Company Profile**
- 2. 2025 Q3 Financial Results**
- 3. Q&A**

# Company Profile

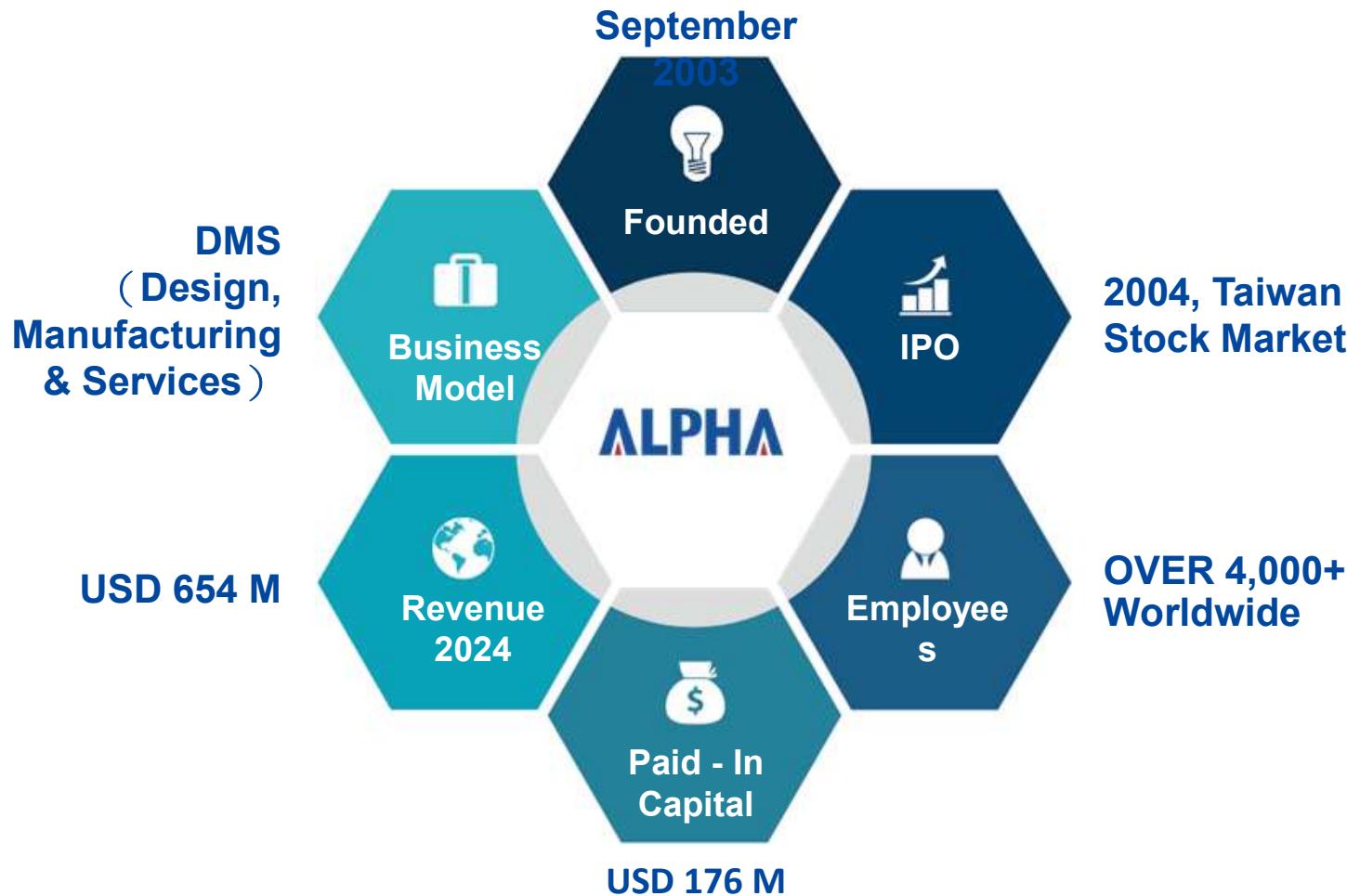


# NCG Members ( Networking Communication Group )

## NCG ( Alpha Networks )



# ALPHA Company Profile



# Advanced & Diversified Product Solutions

## LAN / MAN



## Wireless & Broadband



## Digital Multimedia & Automotive



- AI Data Center Switch
- Data Center Switch
- Enterprise Switch
- SMB Switch
- Carrier Switch
- Industrial Switch
- Broadband Access Switch / OLT
- 5G xHaul Transport Switch

- WLAN Enterprise AP
- WLAN Router / HGW
- 10G PON / GPON SFU / ONU / HGW
- 5G / LTE Router / IoT Device
- 5G NR Radio Unit / RAN

## Digital Multimedia

- Video Surveillance
- Indoor / Outdoor IP Camera
- Doorbell + Chime
- Smart Baby Camera
- IoT Products, Radar / PIR sensor

## Mobile Enterprise Solutions

- Rear / Side / Front 2/4 Wheel Radar
- AVM / V\_Hub / ADAS Domain Controller
- AI Dash Cam
- TBOX

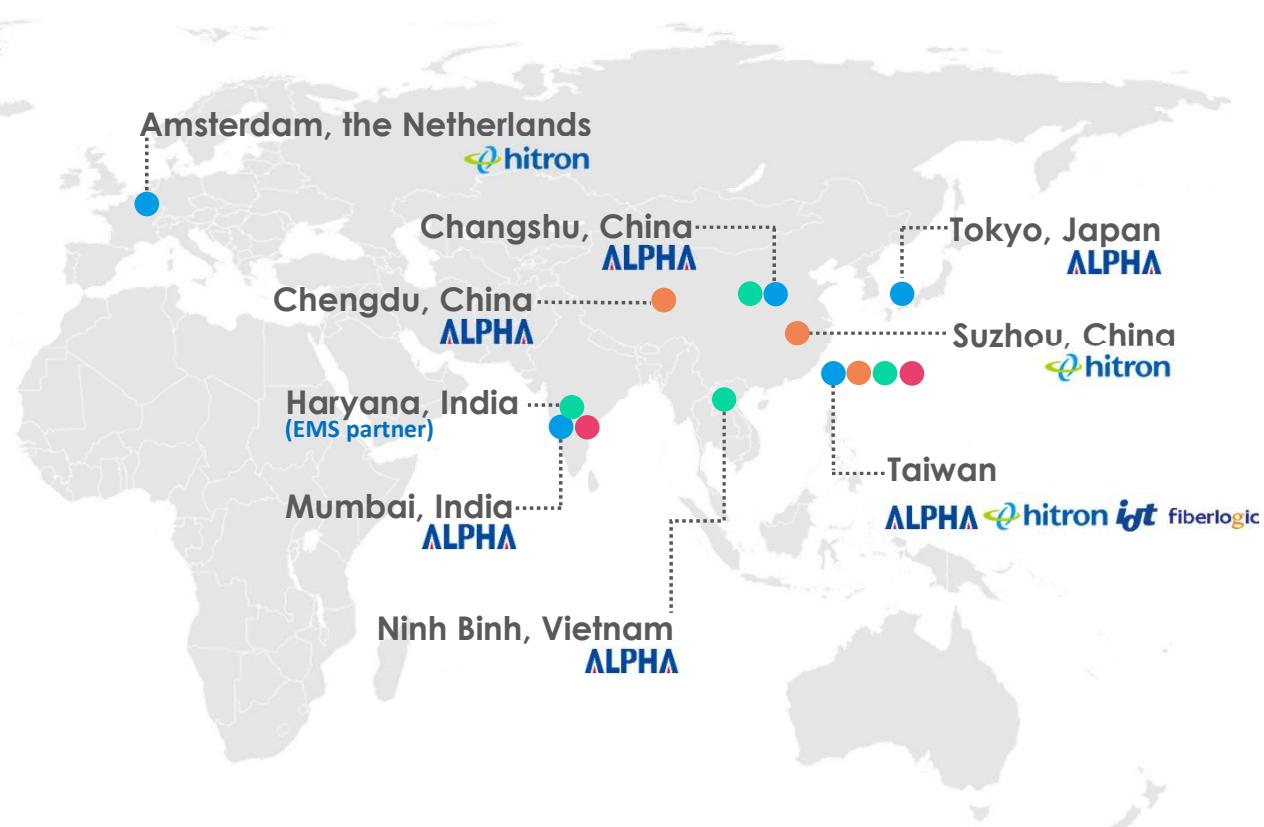
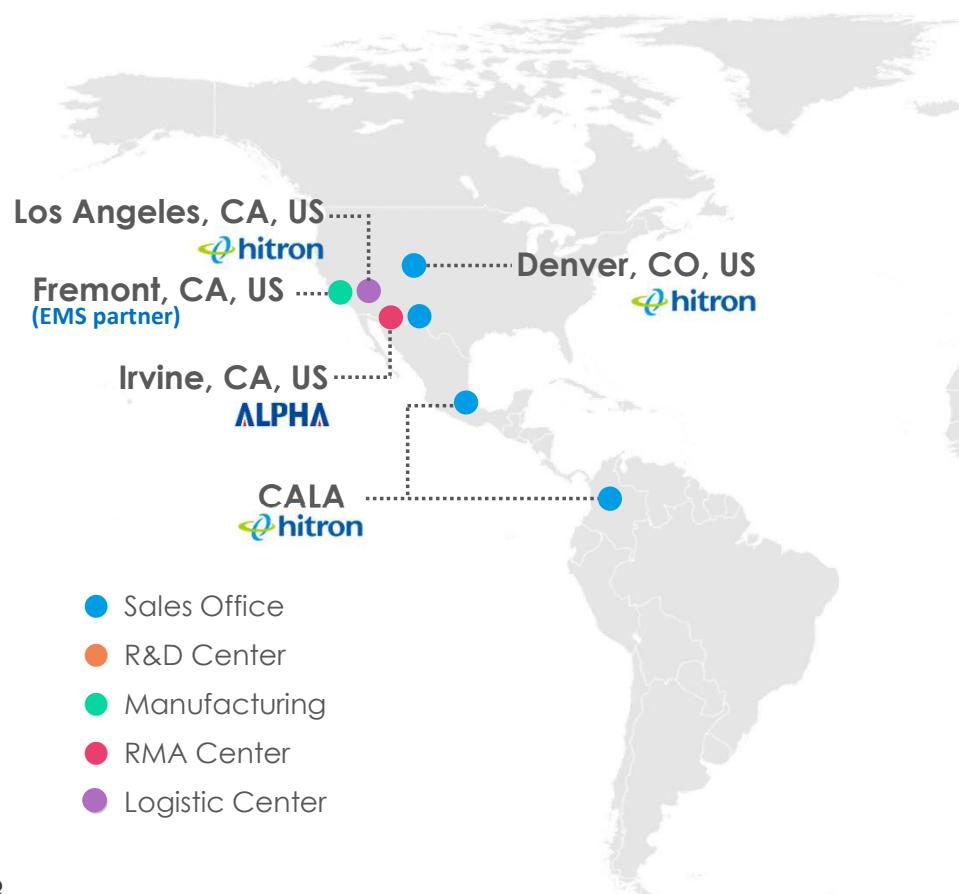
# NCG's Worldwide Locations

**ALPHA** Networks

**hitron**

**bt**

**fiberlogic**



# 2025 Q3 Financial Results



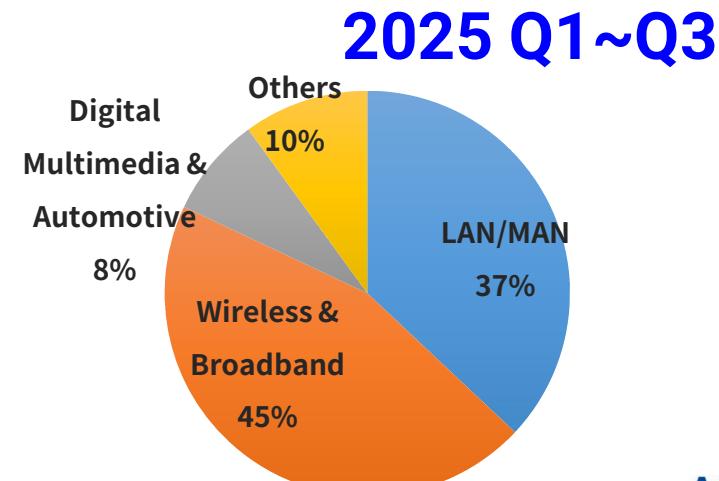
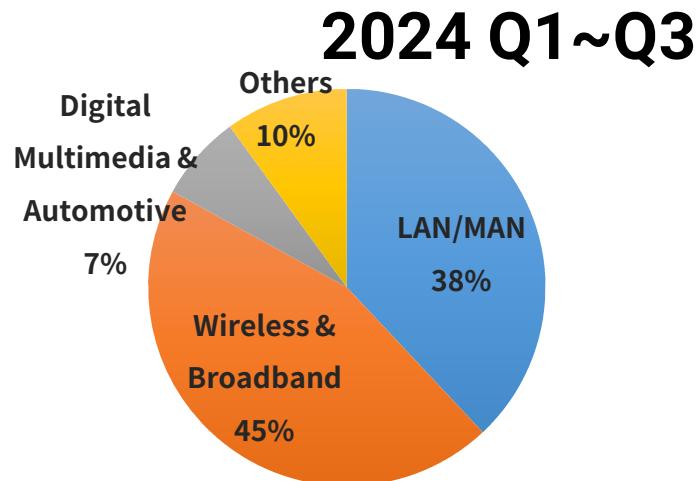
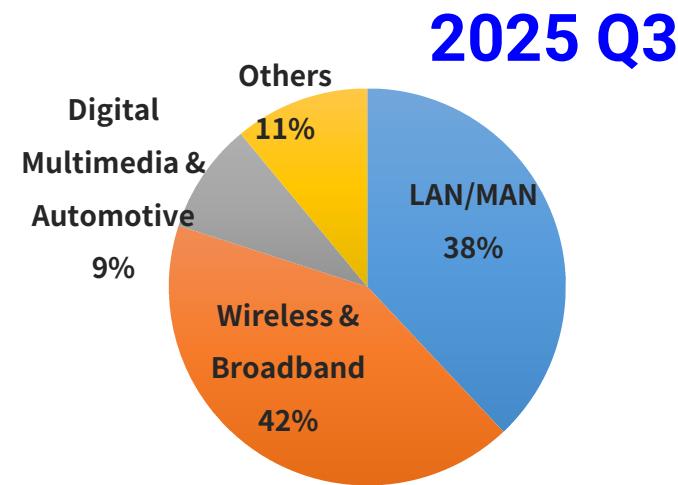
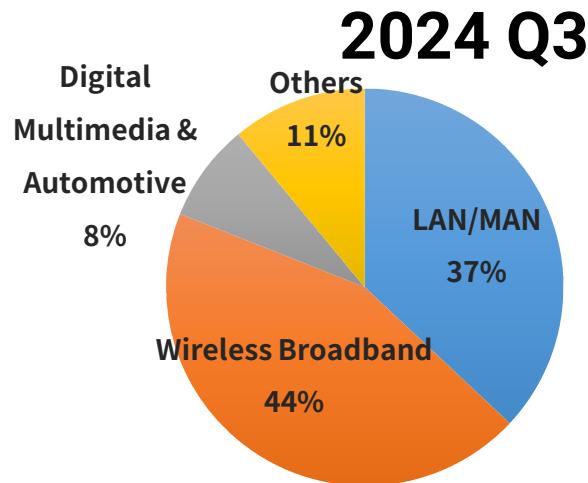
# Consolidated Statement of Income

NTD M	2025Q3		2025Q2		QoQ (%)	2025Q1-Q3		2024Q1-Q3		YoY (%)
<b>Revenue</b>	<b>5,837</b>	<b>100%</b>	<b>5,694</b>	<b>100%</b>	<b>3%</b>	<b>16,055</b>	<b>100%</b>	<b>15,816</b>	<b>100%</b>	<b>2%</b>
Costs	-4,820		-4,826			-13,339		-12,917		
<b>Gross Profit</b>	<b>1,017</b>	<b>17.4%</b>	<b>868</b>	<b>15.3%</b>	<b>17%</b>	<b>2,715</b>	<b>16.9%</b>	<b>2,899</b>	<b>18.3%</b>	<b>-6%</b>
Operating Expenses	-991	-17.0%	-997	-17.5%		-2,927	-18.2%	-2,850	-18.0%	
<b>Operating Income (Loss)</b>	<b>26</b>	<b>0.4%</b>	<b>-129</b>	<b>-2.3%</b>	<b>120%</b>	<b>-212</b>	<b>-1.3%</b>	<b>49</b>	<b>0.3%</b>	<b>-535%</b>
Non-operating Income and Expenses	7		-46			-62		407		
<b>Profit (Loss) before Tax</b>	<b>33</b>	<b>0.6%</b>	<b>-175</b>	<b>-3.1%</b>	<b>119%</b>	<b>-274</b>	<b>-1.7%</b>	<b>456</b>	<b>2.9%</b>	<b>-160%</b>
<b>Net Income (Loss)</b>	<b>27</b>	<b>0.5%</b>	<b>-139</b>	<b>-2.4%</b>	<b>119%</b>	<b>-220</b>	<b>-1.4%</b>	<b>363</b>	<b>2.3%</b>	<b>-161%</b>
<b>Profit (Loss) attributable to parent company</b>	<b>10</b>		<b>-105</b>		<b>110%</b>	<b>-201</b>		<b>301</b>		
<b>EPS (NTD)</b>	<b>\$0.02</b>		<b>-\$0.19</b>			<b>-\$0.37</b>		<b>\$0.56</b>		

# Consolidated Balance Sheet

NTD M	30-Sep-25		30-Sep-24		YoY
Cash and cash equivalents	4,786	20%	5,237	22%	-9%
Accounts receivables	4,469	19%	3,576	15%	25%
Inventory	6,240	27%	7,233	30%	-14%
Other current assets	903	4%	795	3%	14%
Non-current assets	6,967	30%	7,103	30%	-2%
<b>Total Assets</b>	<b>23,365</b>	<b>100%</b>	<b>23,944</b>	<b>100%</b>	<b>-2%</b>
Current liabilities	9,620	41%	9,205	38%	5%
Non-current liabilities	1,042	4%	1,294	5%	-19%
<b>Total Liabilities</b>	<b>10,662</b>	<b>46%</b>	<b>10,499</b>	<b>44%</b>	<b>2%</b>
Capital	5,417	23%	5,417	23%	-
Equity attributable to owners of parent	8,890	38%	9,979	42%	-11%
Non-controlling interests	3,813	16%	3,466	14%	10%
<b>Total Equity</b>	<b>12,703</b>	<b>54%</b>	<b>13,445</b>	<b>56%</b>	<b>-6%</b>
<b>Total Liabilities and Equity</b>	<b>23,365</b>	<b>100%</b>	<b>23,944</b>	<b>100%</b>	<b>-2%</b>

# Revenue Breakdown – by Product



## Q & A





# THANK YOU

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