



*A True Leader in
High Quality Fabrics*

Company Profile

Pacific Textiles is a leading manufacturer of customized knitted fabrics with a focus on complex, value-added fabrics. It collaborates closely with apparel brand owners to design fabrics that meet customized order particulars. The company's finished fabrics comprise more than 3,000 designs and specifications which then sell to garment manufacturers worldwide to produce garments for premium apparel brand owners. The fabrics are used in a broad range of garments, including men's, women's and children's clothing, sportswear, swimwear and inner-wear.

Pacific Textiles has established relationships with owners of leading brands such as Calvin Klein, Maidenform, Triumph, UNIQLO, VF Intimates and Victoria's Secret. The principal manufacturing facility is a modern, integrated knitting, dyeing and printing facility in Panyu, China. The company offers warp and weft knitting along with printing services. In 2004, as part of the company's strategy to expand our production volume and the geographic scope of its operations, it acquired a controlling interest in a knitting and dyeing facility in Avissawella, Sri Lanka, namely PT Sri Lanka, and have since expanded its annual production capacity.



Corporate Highlight

SEHK	1382
Listed	18 May 2007
Fiscal Year End	December 31
52 Week Price Range	HK\$4.70-5.39
Shares Outstanding	1,432 mil
Market Capitalization	HK\$7.0 bil +
Employees	6,500 +

Competitive Strength

Strong growth prospects through multiple channels:

- Efficient production model driven by modern facilities and advanced technologies
- Focus on value-added fabrics with higher margins
- Established relationships with premium apparel brand owners
- Strong operating cash flow to support capital expenditures with substantial financial growth
- Experienced management with proven track record
- Ability to capitalize on migration of the garment and textile industry to Asia



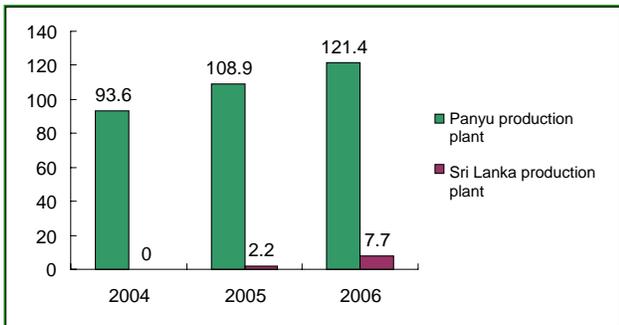


PACIFIC TEXTILES HOLDINGS LIMITED

互太紡織控股有限公司

SEHK: 1382HK

Annual Production for the year ended March 31 (millions of pounds)



Production Capacity

Pacific Textiles' manufacturing facility is located in Panyu, China with an aggregate floor space of approximately 294,400 square meters. The production facility is well-equipped with warp and weft knitting along with printing services. In 2004, as part of the company's strategy to expand its production volume and the geographic scope of our operations, it acquired a controlling interest in a knitting and dyeing facility in Avissawella, Sri Lanka, namely PT Sri Lanka, and has since expanded its annual production capacity.

Production Process

Knitting



Dyeing



Printing*



Finishing



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