KINGDOM

KINGDOM HOLDINGS LIMITED
金達控股有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as "Kingdom (Cayman) Limited")

(Stock Code: 528)

INSIDE INFORMATION
POSITIVE PROFIT ALERT

This announcement is made by Kingdom Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Directors**") of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group's unaudited consolidated management accounts for the six months ended 30 June 2026 (the "**Relevant Period**"), the Company expects net profit of not less than RMB100,000,000 and net profit attributable to owners of the parent also not less than RMB100,000,000. This represents a turnaround from a net loss of RMB121,517,000 and a net loss attributable to owners of the parent of RMB118,553,000 for the six months ended 30 June 2025, respectively. The significant improvement in performance is mainly attributable to (1) gradual recovery of linen yarn prices since the second half of 2025 after significant market adjustments in raw material and linen yarn prices from the end of 2024 to the second quarter of 2025, which led to an improvement in the Group's operating margins and overall profitability during the Relevant Period; and (2) the domestic linen consumer market has become one of the world's largest linen consumer markets, boosting product demand and enhancing overall profitability.

The information contained in this announcement is only based on a preliminary assessment by the Board based on information currently available to it, including the unaudited consolidated management accounts of the Group for the six months ended 30 June 2026, which have not been confirmed or reviewed by the Company's auditors or the audit committee of the Company. The actual results of the Group for the six months ended 30 June 2026 may differ from the disclosure in this announcement. Detailed financial results of the Group for the six months ending 30 June 2026 will be announced in August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board of
Kingdom Holdings Limited
Ren Weiming
Chairman

Zhejiang, 21 July 2026

As at the date of this announcement, the executive Directors are Mr. Ren Weiming, Mr. Zhang Hongwen, Mr. Ren Zhong and Mr. Tang Tianheng; the non-executive Directors are Mr. Shen Yueming and Mr. Ngan Martin; and the independent non-executive Directors are Mr. Lau Ying Kit, Ms. Zhang Chan and Mr. Fan Lei.