



2017 Q1 Results Conference

5/25/2017

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Consolidated Income Statement Summary

NTD, Million	17Q1	16Q4	QoQ	16Q1	YoY
Net Sales	3,218	3,474	(7.37%)	2,503	28.57%
Gross Profit	1,246	1,285	(3.04%)	738	68.83%
Operating Expense	1,201	1,332	(9.83 %)	1,233	(2.60%)
R&D Expense	450	487	(7.60%)	432	4.17%
Operating Profit (Loss)	45	(48)		(495)	
Non-Op Items	121	963	(87.44%)	328	(63.11%)
Pre-Tax Income	166	915	(81.86%)	(166)	
Tax Expense (Benefit)	(29)	(11)		(71)	
Income from Continuing Operations	137	904	(84.85%)	(237)	
Discontinued Operations	17	36	(52.78%)	(26)	
E Ink Net Income	157	891	(82.38%)	(272)	
Minority Interest	(3)	49		9	
EPS (after-tax)*	0.14	0.79	(82.28%)	(0.24)	
Continuing Operations	0.13	0.76	(82.89%)	(0.22)	

Selected Items from Balance Sheet

NTD, Million	17Q1	16Q4	16Q1
Selected Asset Items			
Cash	8,047	8,565	7,798
Inventory (Net)	1,581	1,461	1,645
Fixed Assets	4,954	5,320	6,094
Intangible Assets	8,918	9,178	9,393
Total Assets	10,026	8,890	8,502
Selected Liability Items	33,526	33,414	33,432
Short-Term Debt			
Long-Term Debt	635	581	2,446
Total Liabilities	162	171	299
Capital	6,921	6,324	7,184
Total Equity	11,405	11,405	11,405
NTD, Million	26,605	27,089	26,248

Consolidated Cash Flow Summary

NTD, Million	17Q1	16Q4	16Q1
Cash Flow from Operations	387	1,703	858
Cash Flow from Investing	(849)	(60)	190
Cash Flow from Financing	86	(174)	241
Effect of Exchange Rate Change	(142)	54	(73)
Net Increase in Cash	(518)	1,523	1,216
Cash at Quarter End	8,047	8,565	7,798
Depreciation & Amortization	300	314	339
Capital Expenditure	66	77	69
Free Cash Flow*	321	1,626	789

*Free Cash Flow: Cash Flow from Operations – Capital Expenditure

The E Ink logo, featuring the word "Eink" in a bold, sans-serif font. The letter "E" is red, and the letters "ink" are black. A small red dot is positioned above the letter "i".

Eink

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