

# China Development Financial Holding Corporation and Subsidiaries

## Consolidated Financial Highlights

(In millions of NTD, except per share and ratio data)

	Quarterly Trends								Year-To-Date		
	1Q18	4Q17	3Q17	2Q17	1Q17	1Q18 Change		2018	2017	2017	
						4Q17	1Q17				
<b>Selected income statement</b>											
Net revenue	57,956	49,994	21,448	7,169	6,801	16%	752%	57,956	6,801	752%	
Income before taxes	4,417	4,775	5,774	1,874	2,097	-7%	111%	4,417	2,097	111%	
Consolidated net income	5,278	3,538	5,407	1,573	1,847	49%	186%	5,278	1,847	186%	
Consolidated net income attributed to minority interest	2,001	812	(24)	(156)	38	146%	5117%	2,001	38	5117%	
<b>Performance ratio</b>											
Return on average assets <sup>*1</sup>	0.9%	0.6%	1.3%	0.7%	0.8%			0.9%	0.8%		
Return on average shareholder's equity <sup>*1</sup>	8.5%	5.8%	10.7%	3.8%	4.4%			8.4%	4.4%		
<b>Per common share data</b>											
Earnings	0.23	0.07	0.37	0.12	0.12	211%	92%	0.23	0.12	92%	
Book value	11.70	0.19	11.22	10.99	11.29	6059%	4%	11.70	11.29	4%	
<b>Market price per share of common stock</b>											
Closing	10.30	10.15	9.11	8.83	8.33	1%	24%	10.30	8.33	24%	
High closing	10.90	10.20	9.64	8.83	8.38			10.90	8.38		
Low closing	9.89	9.15	8.33	7.98	7.91			9.89	7.91		
<b>Common shares outstanding at period-end(in thousand shares)</b>	14,475,403	14,450,723	14,450,723	14,646,793	14,646,793	0%	-1%	14,475,403	14,646,793	-1%	
<b>Market capitalization</b>	149,097	146,675	131,646	129,331	122,008	2%	22%	149,097	122,008	22%	
<b>Selected balance sheet data</b>											
Holdings											
Total assets	2,533,818	2,392,524	2,365,420	929,059	926,575	6%	173%	2,533,818	926,575	173%	
Total shareholder's equity	246,103	249,224	238,115	164,456	169,041	-1%	46%	246,103	169,041	46%	
CDIB Capital <sup>*2</sup>											
Total principal investments	49,255	47,253	47,021	46,875	46,050	4%	7%	49,255	46,050	7%	
KGI Bank <sup>*3</sup>											
Total loans	317,358	297,675	297,519	280,363	270,249	7%	17%	317,358	270,249	17%	
Total deposits	410,574	376,476	364,612	352,766	349,819	9%	17%	410,574	349,819	17%	
KGI Securities											
Receivable amount for margin loans and refinancing margin	20,353	20,708	19,208	17,597	17,580	-2%	16%	20,353	17,580	16%	
<b>Asset quality</b>											
KGI Bank <sup>*3</sup>											
NPL ratio	0.21%	0.21%	0.23%	0.28%	0.30%			0.21%	0.30%		
Coverage ratio	618%	628%	579%	483%	448%			618%	448%		
Write-offs	111	207	110	122	111	-47%	0%	111	111	0%	
Allowance for loan losses	3,597	3,925	4,016	3,774	3,597	-8%	0%	3,597	3,597	0%	
<b>Capital ratio</b>											
Capital adequacy <sup>*4</sup>											
CDFH		118%		118%							
KGI Securities		295%		323%							
KGI Bank		14%		13%							
Double leverage	120%	120%	121%	105%	111%						

\*1.Ratios are based upon annualized amounts.

\*2.China Development Industrial Bank has been officially renamed CDIB Capital Group upon the business transformation on March 15, 2017.

\*3.CDFH acquired 100% of KGI Bank on September 15, 2014 and CDIB transferred banking related business to KGI Bank on May 1, 2015.

\*4.According to the regulations governing the capital adequacy of banks and financial holding companies, the capital adequacy ratios are announced every 6 months.