



PACIFIC TEXTILES HOLDINGS LIMITED 互太紡織控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 01382)

(股份代號: 01382)

Shareholders Communication Policy 股東通訊政策

1. Purpose

1.01 Shareholders Communication Policy (the “Policy”) aims to set out the provisions with the objective of ensuring that shareholders of Pacific Textiles Holdings Limited (the “Company”), (“Shareholders”), and, in appropriate circumstances, the potential investors and analysts of investment community, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, business plans, developments and corporate governance), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Company.

2. General Policy

2.01 The board of the directors of the Company (the “Board”) shall maintain an on-going dialogue with Shareholders and the investment community, and will regularly review the Policy to ensure its effectiveness.

1. 目的

1.01 股東通訊政策（「本政策」）所載條文旨在確保互太紡織控股有限公司（「本公司」）股東「股東」），及在適當情況下包括一般準投資者與投資機構分析員，均可適時取得全面、相同及容易理解的本公司資料（包括其財務表現、商業計劃、重大發展及公司管治），一方面使股東可在知情情況下行使權力，另一方面也讓股東及投資人士與本公司加強溝通。

2. 一般政策

2.01 本公司董事局（「董事局」）持續與股東及投資人士保持對話，並會定期檢討本政策以確保成效。

2. General Policy (Continued)

2.02 Information shall be communicated to Shareholders and the investment community mainly through the Company's financial reports (quarterly, interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the disclosures submitted to The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and its corporate communications and other corporate publications on the website of the Company.

2.03 Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Any question regarding the Policy shall be directed to the Company Secretary.

3. Communication Strategies Shareholders' enquiries

3.01 Shareholders should direct their questions about their shareholdings to the Company's Hong Kong Branch Share Registrar, Computershare Hong Kong Investor Services Limited.

3.02 Shareholders and the investment community may at any time make a request for the Company's information to the extent such information is publicly available.

3.03 Shareholders and the investment community shall be provided with designated contacts, email addresses and enquiry lines of the Company in order to enable them to make any query in respect of the Company.

2. 一般政策(續)

2.02 本公司向股東及投資人士傳達資訊的主要渠道為：本公司的財務報告（季度、中期及年度報告）；股東周年大會及其他可能召開的股東大會；並將所有呈交予香港聯合交易所有限公司（「聯交所」）的披露資料，以及公司通訊文件及其他公司刊物登載在本公司網站。

2.03 本公司時刻確保有效及適時向股東及投資人士傳達資訊。如對本政策有任何疑問，應向公司秘書提出。

3. 通訊政策 股東查詢

3.01 股東如對其名下持股有任何問題，應向本公司的股份過戶登記處香港分處香港中央證券登記有限公司提出。

3.02 股東及投資人士可隨時要求索取本公司的公開資料。

3.03 本公司須向股東及投資人士提供指定的本公司聯絡人、電郵地址及查詢途徑，以便他們提出任何有關本公司的查詢。

3. Communication Strategies (Continued) Corporate Communication

3.04 Corporate Communication means any document to be issued by the Company for Shareholders information or action as defined under Rule 1.01 of the Listing Rules, including but not limited to (a) annual report; (b) interim report; (c) notice of meeting; (d) listing document; (e) circular and (f) proxy form.

3.05 Corporate communication will be provided to Shareholders in both English and Chinese versions to facilitate Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (in hard copy or through electronic means).

3.06 Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company in order to facilitate timely and effective communications.

Corporate Website

3.07 A dedicated Investor Relations section is available on the Company's website at www.pacific-textiles.com. Information on the Company's website is updated on a regular basis.

3.08 Information released by the Company to the Stock Exchange is also posted on the Company's website immediately thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents etc.

3. 通訊政策(續) 公司通訊文件

3.04 公司通訊文件指根據上市規則第 1.01 條定義所載，本公司刊發以供股東參照或採取行動之任何文件，包括但不限於 (a) 年度報告；(b) 中期報告；(c) 會議通告；(d) 上市文件；(e) 通函及 (f) 委任代表表格。

3.05 向股東發放的公司通訊文件以中、英雙語編寫，以方便股東了解通訊內容。股東有權選擇收取公司通訊的語言（英文或中文）或收取方法（印刷本或電子形式）。

3.06 股東宜向本公司提供（其中尤其包括）電郵地址，以助提供適時有效的通訊。

公司網站

3.07 本公司網站（www.pacific-textiles.com）專設「投資者關係」欄目。本公司網站上登載的資料定期更新。

3.08 本公司發送予聯交所的資料亦會隨即登載在本公司網站。有關資料包括財務報表、業績公告、通函、股東大會通告及相關的說明文件等等。

3. Communication Strategies (Continued) Corporate Website (Continued)

3.09 All materials provided in conjunction with the Company's annual general meeting and final results announcement each year will be made available on the Company's website as soon as practicable after their release.

3.10 All press releases issued by the Company will be made available on the Company's website.

General Meetings

3.11 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.

3.12 Appropriate arrangements for the annual general meetings shall be in place to encourage Shareholders' participation.

3.13 The process of the Company's general meeting will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.

3.14 Board members, in particular, either the chairmen or deputy chairmen of Board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders' questions.

3.15 Shareholders are encouraged to attend Shareholders' activities organised by the Company, where information about the Company, including its latest strategic plan, products and services etc will be communicated.

3. 通訊政策(續) 公司網站(續)

3.09 本公司每年的股東周年大會及全年業績公告所連帶提供的資料均會在發布後盡快登載在本公司網站。

3.10 本公司刊發的所有新聞稿全部均會登載在本公司網站。

股東大會

3.11 股東宜參與股東大會，如未克出席，可委派代表代其出席並於會上投票。

3.12 股東周年大會應有適當安排，以鼓勵股東參與。

3.13 本公司會監察及定期檢討股東大會程序，如有需要會作出改動，以確保其切合股東需要。

3.14 董事局成員（尤其是董事局轄下各委員會的主席或副主席或其代表）、適當的行政管理人員及外聘核數師均會出席股東周年大會回答股東提問。

3.15 股東宜出席本公司舉辦的股東活動，從而得悉本公司的情況，包括最新的戰略規劃、產品及服務等等。

3. Communication Strategies (Continued) Investment Market Communications

3.16 Investor/analysts briefings and one-on-one meetings, roadshows (both domestic and international), media interviews, marketing activities for investors and specialist industry forums etc will be available on a regular basis in order to facilitate communication between the Company, Shareholders and the investment community.

3.17 The Company's Directors and employees who have contacts or dialogues with investors, analysts, media or other interested outside parties are required to comply with the continuing obligations and requirements relating to disclosure set out in the Chapter 13 of the Listing Rules.

4. Shareholders Privacy

4.01 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

15 March 2012

3. 通訊政策(續) 與投資市場的溝通

3.16 本公司會定期舉辦各種活動，包括為投資者／分析員舉行簡介會及與其單獨會面、在本地及國際巡迴推介、傳媒訪問及投資者推廣活動，以及舉辦／參與業界專題論壇等等，以促進本公司與股東及投資人士之間的溝通。

3.17 本公司董事及僱員但凡與投資者、分析員、傳媒或其他外界相關人士聯絡接觸或溝通對話，均須遵守載於上市規則第13章的信息披露之持續責任及規定。

4. 股東私隱

4.01 本公司明白保障股東私隱的重要性，除法例規定者外，不會在獲得股東同意前擅自披露股東資料。

2012年3月15日