



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) : 31/10/2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer **Pacific Textiles Holdings Limited**Date Submitted 02/11/2018**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                     |              |                        |                            |   |
|-------------------------------------|--------------|------------------------|----------------------------|---|
| (1) Stock code :                    | <u>01382</u> | Description :          | <u>Ordinary Shares</u>     |   |
|                                     |              | No. of ordinary shares | Par value (HKD)            | Authorised share capital (HKD)            |
| Balance at close of preceding month |              | <u>5,000,000,000</u>   | <u>0.001</u>               | <u>5,000,000</u>                          |
| Increase/(decrease)                 |              | <u>-</u>               |                            | <u>-</u>                                  |
| Balance at close of the month       |              | <u>5,000,000,000</u>   | <u>0.001</u>               | <u>5,000,000</u>                          |
| (2) Stock code :                    | <u></u>      | Description :          | <u></u>                    |   |
|                                     |              | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |              | <u></u>                | <u></u>                    | <u></u>                                   |
| Increase/(decrease)                 |              | <u></u>                |                            | <u></u>                                   |
| Balance at close of the month       |              | <u></u>                | <u></u>                    | <u></u>                                   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  | Description : _____      |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    |  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  | Description : _____            |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          |  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (HKD) : 5,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>1,446,423,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>0</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,446,423,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                                   |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                         | Lapsed   |  |   |
| <u>1. Share Option</u>   |                           |           |                                   |          |  |   |
| <u>Scheme adopted by written resolutions of Shareholders (27 / 04 / 2007 )</u>                           |                           |           |                                   |          |  |   |
| <u>(Exercise Price HK\$5.04 per Share)</u>   |                           |           |                                   |          |  |   |
| <u>Shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                          | <u>-</u> | <u>-</u>   | <u>-</u>  |
| <i>(Note 1)</i>  |                           |           |                                   |          |  |   |
| <u>2.Share Option</u>  |                           |           |                                   |          |  |   |
| <u>Scheme adopted by written resolutions of Shareholders (27 / 04 / 2007)</u>                            |                           |           |                                   |          |  |   |
| <u>(Exercise Price HK\$9.98 per Share)</u>   |                           |           |                                   |          |  |   |
| <u>shares</u>  | <u>-</u>                  | <u>-</u>  | <u>-</u>                          | <u>-</u> | <u>-</u>   | <u>9,050,000</u>  |
| <i>(Note 1)</i>  |                           |           |                                   |          |  |   |
| <u>3.</u>  |                           |           |                                   |          |  |   |
| <u>( / / )</u>   |                           |           |                                   |          |  |   |
| <u>shares</u>  |                           |           |                                   |          |  |   |
| <i>(Note 1)</i>  |                           |           |                                   |          |  |   |
|  |                           |           | <b>Total A. (Ordinary shares)</b> |          | <u>0</u>   |   |
|  |                           |           | <b>(Preference shares)</b>        |          | <u>-</u>   |   |
|  |                           |           | <b>(Other class)</b>              |          | <u>-</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                                   |          |  | HK\$0   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| 2.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| 3.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| 4.<br>_____<br>_____                                     | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____                             |                                 |   |                                  |   |  |  |
| Class of shares _____                                    |                                 |   |                                  |   |  |  |
| issuable ( <i>Note 1</i> ) _____                         |                                 |   |                                  |   |  |  |
| Subscription price _____                                 |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)                     |                                 |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )                         |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____                         |                                 |   |                                  |   |  |  |
| (Preference shares) _____                                |                                 |   |                                  |   |  |  |
| (Other class) _____                                      |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding           | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |  |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) | _____<br>_____<br>_____<br>_____ ( / / ) |                                    |                            |  |  |   |
|  |  |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                    |  |   |
| 2. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                    |  |   |
| 3. _____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                                    |  |   |
| _____<br>Total D. (Ordinary shares)   |  |   |
| _____ (Preference shares)   |  |   |
| _____ (Other class)   |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|---------------------------------|---|---|-------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | _____   | _____ |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased <i>(Note 1)</i><br>Cancellation date : ( / / ) (dd/mm/yyyy) ( / / )<br>AGM approval date: ( / / ) (dd/mm/yyyy) | _____   | _____ |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed <i>(Note 1)</i><br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)              | _____   | _____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | _____   | _____ |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | Total E. (Ordinary shares)   | -   |
|                            |  | (Preference shares)  | -   |
|                            |  | (Other class)  | -   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | - |
|   | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | - |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | - |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

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Submitted by: Chan Sau Yee

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)



*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*