



China Modern Dairy Holdings Ltd.
中國現代牧業控股有限公司
(於開曼群島註冊成立之有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code 股份代號: 1117)

24 December 2025

Dear non-registered shareholder(s) ^(Note),

China Modern Dairy Holdings Ltd. (the “Company”)
- Extraordinary General Meeting (“EGM”) of the Company to be held on Friday, 16 January 2026

The EGM of the Company will be held virtually using online platform at https://meetings.computershare.com/CMD_EGM2025 (the “Online Platform”) at 10:00 a.m. on Friday, 16 January 2026. Shareholders will be able to access the live broadcast, participate in voting and submit questions in written form at the EGM through the Online Platform.

Online Attendance at the EGM

As a non-registered shareholder whose shares are held in the Central Clearing and Settlement System through banks, brokers, custodians, nominees or HKSCC Nominees Limited (collectively, the “Intermediaries”), you will be able to access the live broadcast at the EGM, cast your votes on the resolutions in real time and submit questions in written form to the Company. From 9:30 a.m. on Friday, 16 January 2026 (i.e. approximately 30 minutes prior to the commencement of the EGM), you can log in to the Online Platform for the EGM by visiting https://meetings.computershare.com/CMD_EGM2025.

In order to attend the EGM online, you need to (i) contact your Intermediaries to appoint you as a proxy and (ii) provide your e-mail address to your Intermediaries, before the deadline required by your Intermediaries. Details regarding the EGM arrangements including the login details to access the EGM online platform will be sent by the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited to the e-mail address provided by you.

For details relating to the use of the Online Platform, please refer to the Online Meeting User Guide published on the Company’s website.

By order of the board of
China Modern Dairy Holdings Ltd.
Sun Yugang
Chief executive officer and executive director

Note: This letter is addressed to the non-registered shareholder(s) of the Company (“non-registered shareholder” means such person or company whose shares are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications.) If you have sold or transferred your shares in the Company, please disregard this letter.

各位非登記股東 ^(附註)：

中國現代牧業控股有限公司（「本公司」）
- 於 2026 年 1 月 16 日（星期五）舉行之股東特別大會（「股東特別大會」）

本公司之股東特別大會將於 2026 年 1 月 16 日（星期五）上午 10 時正以電子形式透過網上平台 https://meetings.computershare.com/CMD_EGM2025（「網上平台」）舉行。股東可透過網上平台觀看直播、投票及以書面形式向本公司提交問題。

以網上方式出席股東特別大會

如閣下為通過銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」）於中央結算及交收系統持有股份的非登記股東，閣下將可透過網上平台觀看股東特別大會直播，實時就決議案投票，並可於網上平台以書面形式向本公司提交問題。由 2026 年 1 月 16 日（星期五）上午 9 時 30 分開始（即在股東特別大會開始前約 30 分鐘），閣下可瀏覽 https://meetings.computershare.com/CMD_EGM2025 以登入股東特別大會網上平台。

閣下須(i)聯絡閣下之中介公司以委任閣下為代表；及(ii)於閣下之中介公司所規定之期限前向該中介公司提供閣下之電郵地址，以便以網上方式出席股東特別大會。有關股東特別大會安排之詳情（包括進入股東特別大會網上平台之登入資料），將會由本公司之香港股份過戶登記處香港中央證券登記有限公司發送至閣下所提供之電郵地址。

有關使用網上平台的詳情，請參閱本公司網站上刊載的《網上股東大會操作指引》。

承董事會命
中國現代牧業控股有限公司
總裁兼執行董事
孫玉剛

2025 年 12 月 24 日

附註：本函件乃致本公司之非登記股東（「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊。）倘閣下已出售或轉讓所持有的本公司股份，則無需理會本函件。