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KINGDOM

KINGDOM HOLDINGS LIMITED

金達控股有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Kingdom (Cayman) Limited”)

(Stock Code: 528)

CLARIFICATION ANNOUNCEMENT

TO THE NOTICE OF AGM, CIRCULAR AND PROXY FORM IN RELATION TO THE VENUE OF THE AGM

Reference is made to the notice of annual general meeting (the “**Notice of AGM**”), the circular of the Company containing the Notice of AGM (the “**Circular**”) and proxy form for the annual general meeting to be held on Friday, 21 May 2021 (or any adjournment thereof) (the “**Proxy Form**”) (collectively, the “**AGM Documents**”) of Kingdom Holdings Limited (the “**Company**”) dated 20 April 2021. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the AGM Documents.

The Company has noted an inadvertent typographical error in the English and Chinese versions in the AGM Documents in relation to the venue of which the AGM will be held and would like to clarify that the venue of AGM should read as follows:

United Conference Centre, 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong.

The Company confirms that, except as clarified above, all other information contained in the English and Chinese versions of the AGM Documents is correct and remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Notice of AGM, the Circular and the Proxy Form and in that connection the existing English and Chinese versions of the Notice of AGM, the Circular and the Proxy Form in the form as they are now will continue to be valid. The proxy form for the Annual General Meeting which has been despatched on 20 April 2021 for the purpose of the AGM will remain valid for use for the AGM.

By Order of the Board of
Kingdom Holdings Limited
Ren Weiming
Chairman

Zhejiang, 7 May 2021

As at the date of this announcement, the executive Directors are Mr. Ren Weiming, Mr. Shen Yueming, Mr. Zhang Hongwen and Ms. Shen Hong; the non-executive Director is Mr. Ngan Kam Wai Albert; and the independent non-executive Directors are Mr. Lau Ying Kit, Mr. Lo Kwong Shun Wilson and Mr. Yan Jianmiao.