

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2019			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer  Name of Issuer  Date Submitted  (Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as "Kingdom (Cayman) Limited")  02/09/2019  I. Movements in Authorised Share Capital					
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code :528	Descrip	tion:	KINGDOM HO	OLDING	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	3,000,000,000	HK\$0.01	HK\$30,000,000.00	
Increase/(decrease)	-	NIL	-	NIL	
Balance at close of the mon	th _	3,000,000,000	HK\$0.01	HK\$30,000,000.00	
(2) Stock code : N/A	Descrip	tion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)	-		-		
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A D	Description :	N/A	
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding n	month		
Increase/(decrease)	-		
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description :	N/A	
	No. of other classes of shares	(State	capital
Balance at close of preceding n	month		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital a <i>currency</i> ):	t the end of the month	•	\$30,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other	
			shares	classes of shares	
Balance at close of preceding month	629,678,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	629,678,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares Granted Lapsed issuable Exercised Cancelled 1.Exercise Price: NIL NIL NIL 16,250,000 NIL NIL HK\$2.00 (15/11/2006) Ordinary shares (Note 1) 2.Share Option NIL NIL NIL NIL NIL NIL Scheme (30/05/2016) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	s Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							-
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A							
( / / )		-					<u> </u>
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
3. N/A	( / /						
							<del>.</del>
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
	( / /	)					
4. N/A							
( / / )							
Stock code (if listed) Class of shares							
issuphla (Nata 1)							
Subscription price							
EGM approval date (if applicable)							
1 2.11. 1 3	( / /	)					
			Total B	(Ordina	ary charac) N/A		
			TOTAL D		ary shares) <u>N/A</u> ice shares) N/A		-
					ther class) N/A		_
				`	′ <del></del>		_

Convertibles (i.e. Convertible  Class and description	Currency or amount outstanding	Amount f close o precedi	t at of Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2. N/A	<u> </u>					
	_					
-	_					
Ctools and a (if linted)			,	<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	١				
4. N/A	( / /	<u>)                                    </u>				
1. 13// \	_					
	<del>_</del>					
	_					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(iii applicable) (dd/mm/yyyy)	( / /	)				
		<del>,</del>	Total C. (Ordina			_
				nce shares) N/A		_
			(C	Other class) N/A	١	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
			-
2	N/A		
	1973		
	shares (Note 1)		
	onaree (rvite 1)		
3	N/A		
0.	14/1		
	shares (Note 1)		
	Shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	111/7	
1			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 y p c or 1350c			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/ffiff/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	-	_		
			State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>y</i> ,			Class of shares				
			State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price :	currency ——	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>IN/A</u>	<u>IWA</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44711111111111111111111111111111111111			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			sha is dur n pu	of new ares of ssuer ssued ring the nonth arsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		_		
	issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	Low approvar date.	/ /	)		
	(dd/mm/yyyy)		-	N/A	N/A
40. Other	Class of shares - issuable (Note 1)		_		
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( date : (dd/mm/yyyy)</li> </ul>	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	) -	N/A	N/A
		nary sha ence sha (Other cl	res) N/	'A	
T.(-1:	loring the constitution Table 1	A ( - E)	(4)		
Total increase / (decrease) in ordinary shares d	luring the month (i.e. Total of	A to E):		NIL	
			(2)	N/A	
Total increase / (decrease) in preference share	s during the month (i.e. Total	of A to E	:):	N/A	
Total increase / (decrease) in other classes of s	shares during the month (i.e.	Total of A	4 to E):	N/A	
(These figures should be the same as the releve Capital").)	vant figures under II above ("I	Moveme	nts in Is	ssued SI	nare

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A	
Submitted by:	Chan Yan Kwan Andy
Title: (Director, Sec	Company Secretary cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.